

Emerging Markets Debt Hard Currency Short Duration Strategy

Investment Overview

- A short duration, credit focused approach to hard currency (external) emerging markets debt
- Investment team of 40+ professionals focus on country-level analysis in conjunction with associated risk factors
- Investment universe of greater than 100 countries
- Country-pickers approach with focus on external, sovereign exposure
- Target excess return: 200-300 basis points
- Tracking error range: 200-500 basis points
- Information ratio target: 0.4-1.3

Portfolio Construction

- Bottom-up portfolio construction by country and risk factor in conjunction with top-down risk measurement.
- Individual positions assessed through analysis of country fundamentals, risk factor valuation, portfolio fit, and expected liquidity.

Investment Team

	Marshall Stocker, PhD, CFA Co-Director of Emerging Markets	22 years of industry experience 8 years at Eaton Vance	PhD, Universidad Francisco Marroquin MBA, Cornell University BS, Cornell University
	John Baur Co-Director of Emerging Markets, Portfolio Manager	17 years of industry experience 17 years at Eaton Vance	MBA, Cornell University B.S., Massachusetts Institute of Technology
	Akbar Causer Portfolio Manager	16 years of industry experience 4 years at Eaton Vance	MBA, Harvard Business School BA, University of Pennsylvania
	Federico Sequeda, CFA Portfolio Manager	11 years of industry experience 10 years at Eaton Vance	BA, Dartmouth College

Benchmark

- J.P. Morgan Emerging Market Bond Index Global Diversified

Marketing Communication

To report a website vulnerability, please go to [Responsible Disclosure](#).

Eaton Vance is part of Morgan Stanley Investment Management, the asset management division of Morgan Stanley.

This site (www.eatonvance.no) is operated by Eaton Vance Management (International) Limited ("We"). We are a limited company, registered in England and Wales under company number 4228294 and have our registered office at 125 Old Broad Street, London, EC2N 1AR. Our VAT number is 762717416.

The value of your investment can go up or down so you may get back less than your initial investment. Past performance is not a guide to future returns.

The information on this webpage is not intended for U.S. residents. To visit our U.S. website [please click here](#).

Eaton Vance Management (Registration No. 1121368) and Parametric Portfolio Associates (Registration No. 1217626) are the registered trade marks of Eaton Vance.

Publication details: Tuesday, April 23, 2024 2:33 AM

Page ID: T91801 - <https://www.eatonvance.no/emerging-markets-debt-hard-currency-short-duration-strategy.php>