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[Forward Thinking: How Global Inflationary Trends Fuel Opportunity for Investors](#)

By: [Forward Thinking](#) | September 12, 2023

In this issue of Forward Thinking, we guide investors seeking to maximize the return potential amid shifting inflationary trends throughout the world, sharing our insights about how to increase their allocations to both global equities and fixed income.

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[New York](#) - The new "Sustainable Reality" report from the Morgan Stanley Institute for Sustainable Investing affirms the resurgence of performance and interest in environmental, social and governance (ESG) funds in the first half of 2023. The trends identified in the report support Calvert's long-held views on markets and investor interests:

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KEY POINTS

- [1. Investors may be overlooking opportunities from AI applications in EM countries.](#)
- [2. AI is expected to unleash a wave of emerging creators across various digital mediums.](#)
- [3. Legacy structural problems in EM may create even more potential opportunity for AI.](#)

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