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"We see value in this asset class, and we believe the forward return potential from these levels is bright."

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[SEC Proposal on Climate Disclosure Will Drive Real World Innovation and Speed Up Climate Solutions](#)

By: John Streur | June 27, 2022

Washington - Corporations throughout the world are working to transition their businesses away from the use of fossil fuels because of the increasing business risks to companies from the harm this causes people, the local environment, and global climate change. This is a massive, multidecade effort that will impact the vast majority of companies and that has material implications for every living creature on the planet-and, of course, for long-term investors. The speed and the success or failure of this transition will inform quality of life for the world's population for generations to come.

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John Streur
President and CEO
Calvert Research and
Management

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By: John Streur | May 26, 2022

Washington - Last week, media reports noted that the S&P Dow Jones Indices had dropped Tesla from sustainability indexes and added exposure to multinational oil companies. Seeing a global leader in the electric vehicle (EV) industry removed from a sustainable index at the same time oil companies are added, combined with Tesla CEO Elon Musk's response of a tweet declaring "ESG is an outrageous scam," caused many to raise questions about what, exactly, environmental, social and governance (ESG) investing is.

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[Addressing Gender Power Imbalance in the Executive Suite](#)

By: John Streur | May 5, 2022

Washington - Roger Waters and Pink Floyd wrote about money and power in 1973. Their sentiment is still relevant in 2022, nearly 50 years later. The U.S. has made progress adding women to the executive suite, but new analysis¹ shows that we still have a massive power imbalance across public companies and are unlikely to achieve the benefits of gender diversity with this ongoing problem. The conditions in society have changed, and public companies are lagging far behind in their internal demographics and power dynamics. Most are not well equipped to address their needs in today's labor market. Investors should focus on what is changing and how companies are responding to change.

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Management
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[Can Sustainable Investments Maintain Their "Green Premium"?](#)

By: John Streur | March 28, 2022

Washington - At a recent joint symposium held by the University of Virginia and the Investment Company Institute (ICI), panelists debated an important question: Can investors continue to expect above-average returns from sustainable investments — or are they likely to see a mean reversion?

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John Streur
President and CEO
Calvert Research and
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[Japan Makes Strides in Female Board Diversity](#)

By: Yijia Chen, CFA | & Chris Madden | March 8, 2022

Washington - Female representation on the boards of companies in Japan, as well as in some other Asian markets, has improved dramatically in recent years. More Japanese large-cap companies are recruiting women to executive and board positions and improving their gender diversity practices. This is due, in part, to a voluntary directive from the Japanese government for corporations to fill at least 30% of their management positions with women.

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Yijia Chen, CFA
ESG Quantitative Research
Analyst
Calvert Research and
Management



Chris Madden
Portfolio Manager
Calvert Research and
Management

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**INTERNATIONAL
HEADQUARTERS**
125 Old Broad Street
London, EC2N 1AR
United Kingdom

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Publication details: Thursday, June 23, 2022 11:20 AM

Page ID: 27591 - <https://www.eatonvance.jp/viewpoints.php>