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By: [Andrew N. Sveen, CFA](#), [Christopher Remington](#) | June 17,

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"We see value in this asset class, and we believe the forward return potential from these levels is bright."

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[Clemson](#) | April 7, 2022

**Boston** - From January to March, the high yield municipal market posted the second-worst first quarter returns in 40 years, surpassed only by the first quarter of 2020 when the COVID pandemic hit. Now with stable municipal credit quality and higher absolute yields than at the beginning of the year, we are starting to see some value and better opportunities in the high yield municipal space.

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By: [John Streur](#) | June 27, 2022

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**Washington** - Corporations throughout the world are working to transition their businesses away from the use of fossil fuels because of the increasing business risks to companies from the harm this causes people, the local environment, and global climate change. This is a massive, multidecade effort that will impact the vast majority of companies and that has material implications for every living creature on the planet-and, of course, for long-term investors. The speed and the success or failure of this transition will inform quality of life for the world's population for generations to come.

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By: John Streur | May 26, 2022

**Washington** - Last week, media reports noted that the S&P Dow Jones Indices had dropped Tesla from sustainability indexes and added exposure to multinational oil companies. Seeing a global leader in the electric vehicle (EV) industry removed from a sustainable index at the same time oil companies are added, combined with Tesla CEO Elon Musk's response of a tweet declaring "ESG is an outrageous scam," caused many to raise questions about what, exactly, environmental, social and governance (ESG) investing is.

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[Addressing Gender Power Imbalance in the Executive Suite](#)

By: John Streur | May 5, 2022

**Washington** - Roger Waters and Pink Floyd wrote about money and power in 1973. Their sentiment is still relevant in 2022, nearly 50 years later. The U.S. has made progress adding women to the executive suite, but new analysis<sup>1</sup> shows that we still have a massive power imbalance across public companies and are unlikely to achieve the benefits of gender diversity with this ongoing problem. The conditions in society have changed, and public companies are lagging far behind in their internal demographics and power dynamics. Most are not well equipped to address their needs in today's labor market. Investors should focus on what is changing and how companies are responding to change.

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[Can Sustainable Investments Maintain Their "Green Premium"?](#)

By: John Streur | March 28, 2022

**Washington** - At a recent joint symposium held by the University of Virginia and the Investment Company Institute (ICI), panelists debated an important question: Can investors continue to expect above-average returns from sustainable investments — or are they likely to see a mean reversion?

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