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By: [John Wilson](#) | November 23, 2022

Investors often lack the information that we need to evaluate corporate diversity performance as a material issue for our investment decisions. This issue brief details Calvert's engagement effort to ask companies to make their EEO-1 reports public, and to release their pay equity data.

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KEY POINTS

- 1 Major events in 2022 have caused a shakeout in the responsible investment industry that will bring meaningful change into 2023 and beyond.
- 2 Globally, the industry is moving toward more intensive ESG research that establishes clear connectors between corporate behavior and financial outcomes.
- 3 Government ESG disclosure standards established in 2022 will help create a more transparent, consistent framework for security selection and corporate engagement.

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KEY POINTS

- 1 It's time for emerging markets to shine in the next decade.
- 2 Growth expectations have been reset and appear to be priced in.
- 3 Opportunities await, even with risks ahead.

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Unsere Emerging Markets und Global Income Inhalte sind auf Deutsch verfügbar.

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By: Christopher M. Dyer, CFA | & Ian Kirwan | October 11, 2022

London - Active investing requires a forward-looking approach to selecting stocks and positioning portfolios for the market conditions we anticipate will emerge in the coming quarters and years. This is an especially challenging mandate in times of elevated volatility and uncertainty, as investors focus too much attention on current news and fears, and not enough on how the world will look and feel in the future.

Our investment team's consistent focus on the sustainability of business models aims to provide resilience in periods of disruption and opportunity in the aftermath.

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