



# Insights

In-depth perspectives from portfolio managers and industry experts on the issues that matter most to investors.

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By: [John Wilson](#) | November 23, 2022

Investors often lack the information that we need to evaluate corporate diversity performance as a material issue for our investment decisions. This issue brief details Calvert's engagement effort to ask companies to make their EEO-1 reports public, and to release their pay equity data.

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By: [EV Forward](#) | December 14, 2022

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#### KEY POINTS

- 1 Major events in 2022 have caused a shakeout in the responsible investment industry that will bring meaningful change into 2023 and beyond.
- 2 Globally, the industry is moving toward more intensive ESG research that establishes clear connectors between corporate behavior and financial outcomes.
- 3 Government ESG disclosure standards established in 2022 will help create a more transparent, consistent framework for security selection and corporate engagement.

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#### KEY POINTS

- 1 It's time for emerging markets to shine in the next decade.
- 2 Growth expectations have been reset and appear to be priced in.
- 3 Opportunities await, even with risks ahead.

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*Unsere Emerging Markets und Global Income Inhalte sind auf Deutsch verfügbar.*

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By: *Emerging Markets Debt* | November 15, 2022

**Boston** - The October fall meeting of the IMF in Washington, D.C. revealed a bleaker global economic outlook than in April, underscoring the protracted strains of global inflation and the Russia-Ukraine War. Multi-decades high inflation, elevated debt, rising food and energy security risks, persisting supply-chain and trade disruptions, tightening financial conditions, and growing capital flow and exchange rate volatility, are

posing increased fragmentation risks.

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