



# Insights

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By: [Andrew N. Sveen, CFA](#), [Christopher Remington](#) | June 17,

2022

**Boston** - Things are looking up in loan land. In this "fixed" income asset class that floats, coupon streams are about to sweeten.

"We see value in this asset class, and we believe the forward return potential from these levels is bright."

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By: [Bill Delahunty, CFA](#), [Cynthia J.](#)

[Clemson](#) | April 7, 2022

**Boston** - From January to March, the high yield municipal market posted the second-worst first quarter returns in 40 years, surpassed only by the first quarter of 2020 when the COVID pandemic hit. Now with stable municipal credit quality and higher absolute yields than at the beginning of the year, we are starting to see some value and better opportunities in the high yield municipal space.

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By: [John Streur](#) | June 27, 2022

**Washington** - Corporations

throughout the world are working to transition their businesses away from the use of fossil fuels because of the increasing business risks to companies from the harm this causes people, the local environment, and global climate change. This is a massive, multidecade effort that will impact the vast majority of companies and that has material implications for every living creature on the planet-and, of course, for long-term investors. The speed and the success or failure of this transition will inform quality of life for the world's population for generations to come.

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### [Fed Signals Possible Slowdown in Rate Hikes as Economy Cools](#)

By: Eric Stein, CFA | July 28, 2022

**Boston** - As expected, the Federal Open Market Committee (FOMC) raised its fed funds target by 75 basis points (bps) to 2.5% at its meeting on July 27. But the big news came from the commentary of Fed Chair Jerome Powell, which was taken by the market as quite dovish.

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[After Fed's First Move, Next Rate Hikes May Come Faster than Expected](#)

By: Eric Stein, CFA | March 17, 2022

**Boston** - As was widely expected, the Federal Open Market Committee (FOMC) voted to increase the federal funds rate by 0.25%, to a target range between 0.25% and 0.50%. In what was certainly a bit of a hawkish surprise from the Fed's policy-setting committee, its "dot plot" of rate forecasts showed seven hikes this year, up from three projected at its December meeting.

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