



# Insights

In-depth perspectives from portfolio managers and industry experts on the issues that matter most to investors.

## Featured



[INTERNATIONAL/GLOBAL](#)

### [\*\*Forward Thinking: How Global Inflationary Trends Fuel Opportunity for Investors\*\*](#)

By: [Forward Thinking](#) | September 12, 2023

In this issue of Forward Thinking, we guide investors seeking to maximize the return potential amid shifting inflationary trends throughout the world, sharing our insights about how to increase their allocations to both global equities and fixed income.

[\*\*READ FULL PAPER\*\*](#)

## LATEST

HIGH YIELD |  
[NAVIGATING THE CURVE](#) |  
[OUTLOOK](#)

### [2024 Outlook: High Yield Bonds](#)

By: [Stephen C. Concannon, CFA, Will Reardon](#) | December 6, 2023

**[Higher Volatility in 2024 May Present Attractive Entry Points for High Yield Bonds](#)**

#### **[KEY POINTS](#)**

- [1. As global central banks near the end of a historical cycle of tightening monetary policy, we believe a moderate recession is a more probable outcome in 2024.](#)
- [2. Increasing dispersion in valuations across rating segments, sectors and individual issuers will continue to provide opportunity and the ability to capture attractive entry points.](#)
- [3. We have maintained our cautious positioning and continue to prefer defensive sectors that trade wide of historical norms, such as health care, given the sector's historically defensive characteristics.](#)

[READ MORE](#)

[CALVERT INSIGHTS](#) |  
RESPONSIBLE INVESTING

### [Where's the Trickle Down? Gender Diversity in Corporate Pipeline Lags the Boardroom](#)

By: [Yijia Chen, CFA](#) | March 15, 2024

[As March is Women's History Month, it's timely that we review women's headway moving up the corporate ranks and the progress of gender diversity initiatives worldwide.](#)

[READ MORE](#)

[EM EQUITIES](#) |  
EMERGING MARKETS | [EQUITIES](#) |  
[HIGH CONVICTION ACTIVE](#)

### [Brazilian Economy Boosted by Reasonable Government Legislations and Tight Monetary Policy](#)

By: [Paul Psaila](#) | February 5, 2024

#### **[KEY POINTS](#)**

- [1. A year into President Lula's term, the political and economic situation in Brazil is better than many had expected.](#)
- [2. The economy will likely grow more than expected as interest rates continue to fall.](#)
- [3. We believe Brazil remains cheap compared to other emerging markets with lower inflation and rates acting as a tailwind for growth.](#)

[READ MORE](#)

*The views expressed in these posts are those of the authors and are current only through the date stated. These views are subject to change at any time based upon market or other conditions, and Eaton Vance disclaims any responsibility to update such views. These views may not be relied upon as investment advice and, because investment decisions for Eaton Vance are based on many factors, may not be relied upon as an indication of trading intent on behalf of any Eaton Vance fund. The discussion herein is general in nature and is provided for informational purposes only. There is no guarantee as to its accuracy or completeness.*

*Unsere Emerging Markets und Global Income Inhalte sind auf Deutsch verfügbar.*

本ページには、翻訳が無く原文のみが掲載されているブログの投稿も含まれております

## FILTER ALL INSIGHTS

TOPIC CATEGORY

☐ All

☐ EM Equities

☐ Volatility

☐ Equities

☐ Emerging Markets

☐ High Yield

☐ Emerging Markets Debt

☐ Investment Grade Fixed Income

☐ Responsible Investing

☐ Municipal Bonds

☐ Markets and Economy

☐ Alternatives

☒ Calvert Insights

☐ High Conviction Active

☐ High Quality Equity

☐ International/Global

☐ Navigating the Curve

☐ Outlook

CONTENT TYPE

☒ All

☒ Viewpoint

☒ White Papers

BRAND

☒ All

☒ Eaton Vance

☒ Calvert

LANGUAGE

☒ All

☒ English

Authors

+

# Filter Insights by Date

START DATE

END DATE

OR SHOW RECENT RESULTS

Nov 09, 2023

May 09, 2024

FILTER INSIGHTS

## All Articles (6)

CALVERT INSIGHTS

[Proxy Season Recap — And What's in Store for 2024](#)

By: Nikita Jain | April 4, 2024

The 2022-23 proxy season saw climate change continue to be the focus of most environmental, social and governance (ESG) proposals, with executive compensation and workforce practices also drawing scrutiny.

[READ MORE](#) ♥



Nikita Jain  
Engagement Strategist  
Calvert Research and  
Management

---

CALVERT INSIGHTS | [RESPONSIBLE INVESTING](#)

## [Where's the Trickle Down? Gender Diversity in Corporate Pipeline Lags the Boardroom](#)

By: Yijia Chen, CFA | March 15, 2024

As March is Women's History Month, it's timely that we review women's headway moving up the corporate ranks and the progress of gender diversity initiatives worldwide.

[READ MORE](#) ♥



Yijia Chen, CFA  
Portfolio Manager  
Calvert Research and  
Management

---

CALVERT INSIGHTS

## [How Calvert Helped Create the Barron's Most Sustainable Companies List](#)

By: Calvert Research and Management | March 7, 2024

This marked the seventh year in a row that Calvert scored the 1,000 largest U.S. publicly traded companies across 230 environmental, social, and governance (ESG) performance indicators for Barron's annual list of the "100 Most Sustainable U.S. Companies." The top 100 firms included in Barron's achieved the highest scores across those ESG metrics, ranging from workplace diversity to greenhouse-gas emissions. Here's a brief look at how we did so.

[READ MORE](#) ♥



Calvert Research and  
Management

---

## [Property Insurance: The Canary in the Coal Mine for Physical Climate Risk](#)

By: *Pietro Marchesano* | February 15, 2024

The urgent need to reduce emissions has recently drawn a high level of scrutiny and interest from the financial services sector. Although physical climate risk is often mentioned less than transition risk, its effects will become increasingly evident over time. The insurance industry offers an important perspective on the evolving materiality of physical risk and ways to address it.

[READ MORE](#) ♥



Pietro Marchesano  
ESG Research Analyst  
Calvert Research and  
Management

## [Calvert's Research Process Examines PFAS Risk, Remediation](#)

By: *Emily Wagner* | & *Alysia Rodgers* | January 17, 2024

**New York** - The issue of per and polyfluoroalkyl substances, commonly referred to as "forever chemicals," is rapidly evolving, and requires a nuanced approach to evaluate risk to issuers, especially as KPIs specific to PFAS are lacking (see [our previous post](#) for more details). At Calvert, our research process allows us to apply a discount to reflect both the materiality on stakeholders (from investors, employees and customers to local communities) and the impact to an issuer's enterprise value (equity, holders, debt holders, bankruptcy). This also considers company actions/response to a controversy.

[READ MORE](#) ♥



Emily Wagner  
Senior ESG Research  
Analyst  
Calvert Research and  
Management



Alysia Rodgers  
ESG Research Analyst  
Calvert Research and  
Management

## [2024 Outlook: Responsible Investing](#)

By: *John Streur* | December 6, 2023

### **Market Decoupling of "E, S and G" Factors Likely to Accelerate in 2024**

#### **KEY POINTS**

1. The shakeout in the responsible investment industry that began in late 2022 is driving specialist firms to increasingly incorporate financial viability into the analysis of corporate climate and social business objectives.
2. As both specialist firms and mainstream investors have moved towards more intensive and granular ESG research, a consensus is building around the importance of human capital management. In particular, a greater focus is being placed on workforce diversity in differentiating a company's potential for value creation.
3. Decarbonizing the global economy is proving to be a difficult task because the cost of transitioning from fossil fuels to clean energy is currently higher than originally anticipated.



John Streur  
Calvert Research and  
Management



[Insights](#)

[Strategies](#)

[About](#)

[Contact](#)

## INTERNATIONAL HEADQUARTERS

125 Old Broad Street  
London, EC2N 1AR  
United Kingdom

[Accessibility](#) | [Privacy & Cookies](#) | [Legal Information](#) | [Terms of Use](#) | [Key Investor Information Documents](#) | [Principles for Responsible Investment](#) | [Antisocial Forces Disclosure](#) | [Additional Disclosure](#)

## Marketing Communication

To report a website vulnerability, please go to [Responsible Disclosure](#).

Eaton Vance is part of Morgan Stanley Investment Management, the asset management division of Morgan Stanley.

This site ([www.eatonvance.jp](http://www.eatonvance.jp)) is operated by Eaton Vance Management (International) Limited ("We"). We are a limited company, registered in England and Wales under company number 4228294 and have our registered office at 125 Old Broad Street, London, EC2N 1AR. Our VAT number is 762717416.

Eaton Vance Management (International) Limited is authorised and regulated by the Financial Conduct Authority ("FCA") and is entered on the FCA's register with register number 208634.

The information on this webpage is not intended for U.S. residents. To visit our U.S. website [please click here](#).

Eaton Vance Management (Registration No. 1121368) and Parametric Portfolio Associates (Registration No. 1217626) are the registered trade marks of Eaton Vance.

Publication details: Thursday, October 19, 2023 8:46 AM

Page ID: 27591 - <https://www.eatonvance.jp/viewpoints.php>