

Insights

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By: [John Wilson](#) | November 23, 2022

Investors often lack the information that we need to evaluate corporate diversity performance as a material issue for our investment decisions. This issue brief details Calvert's engagement effort to ask companies to make their EEO-1 reports public, and to release their pay equity data.

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KEY POINTS

- 1 Major events in 2022 have caused a shakeout in the responsible investment industry that will bring meaningful change into 2023 and beyond.
- 2 Globally, the industry is moving toward more intensive ESG research that establishes clear connectors between corporate behavior and financial outcomes.
- 3 Government ESG disclosure standards established in 2022 will help create a more transparent, consistent framework for security selection and corporate engagement.

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KEY POINTS

- 1 It's time for emerging markets to shine in the next decade.
- 2 Growth expectations have been reset and appear to be priced in.
- 3 Opportunities await, even with risks ahead.

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Unsere Emerging Markets und Global Income Inhalte sind auf Deutsch verfügbar.

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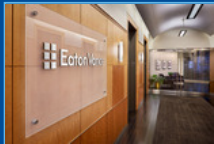
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By: Alexander Payne, CFA | October 17, 2022

Boston - There are a lot of unknowns in markets these days. Has inflation peaked? Is the economy entering a recession? Will the Federal Reserve pivot to a more dovish stance? On the government bond desk we have strong opinions on all these macro topics, but in this piece prefer to focus on two things that we know for sure.



Alexander Payne, CFA
Portfolio Manager
Agency MBS



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