

Emerging Markets Debt Opportunities Strategy



[Monthly Strategy Profile](#)

(as of Mar 31, 2024)

Investment Overview

A flexible approach to investing beyond benchmarks and across the full spectrum of emerging markets debt.

- Investment team of 40+ professionals focus on country-level analysis in conjunction with associated risk factors.
 - Investment universe of greater than 100 countries.
 - Country-pickers approach with flexibility to invest across local and external, sovereign and corporate exposures.
 - Sharpe Ratio: 0.5-1.0
-

Portfolio Construction

- Bottom-up portfolio construction by country and risk factor in conjunction with top-down risk measurement.
 - Individual positions assessed through analysis of country fundamentals, risk factor valuation, portfolio fit, and expected liquidity.
 - Developed market interest-rate risk (U.S. and German) and currency risk (EUR/USD exchange rate) are hedged.
-

Investment Team

	Marshall Stocker, PhD, CFA Managing Director, Co-Head of Emerging Markets	Joined investment management industry in 1999 Joined Eaton Vance in 2013	PhD, Universidad Francisco Marroquin MBA, Cornell University BS, Cornell University
	John Baur Managing Director, Co-Head of Emerging Markets	Joined investment management industry in 2005 Joined Eaton Vance in 2005	MBA, Cornell University B.S., Massachusetts Institute of Technology
	Akbar Causer Managing Director, Portfolio Manager	Joined investment management industry in 2005 Joined Eaton Vance in 2017	MBA, Harvard Business School BA, University of Pennsylvania
	Brian Shaw, CFA Executive Director, Portfolio Manager	Joined investment management industry in 2007 Joined Eaton Vance in 2008	MBA, University of Chicago BA, Vanderbilt University

Benchmark

Benchmark: J.P. Morgan EMB (JEMB) Hard Currency/Local currency 50-50

Related Content

- [Monthly Strategy Profile](#)

[Insights](#)[Strategies](#)[About](#)[Contact](#)

**INTERNATIONAL
HEADQUARTERS**
125 Old Broad Street
London, EC2N 1AR
United Kingdom

[Accessibility](#) | [Privacy & Cookies](#) | [Legal Information](#) | [Terms of Use](#) | [Key Investor Information Documents](#) | [Principles for Responsible Investment](#)
[Antisocial Forces Disclosure](#) | [Additional Disclosure](#)

Marketing Communication

To report a website vulnerability, please go to [Responsible Disclosure](#).

Eaton Vance is part of Morgan Stanley Investment Management, the asset management division of Morgan Stanley.

This site (www.eatonvance.jp) is operated by Eaton Vance Management (International) Limited ("We"). We are a limited company, registered in England and Wales under company number 4228294 and have our registered office at 125 Old Broad Street, London, EC2N 1AR. Our VAT number is 762717416.

Eaton Vance Management (International) Limited is authorised and regulated by the Financial Conduct Authority ("FCA") and is entered on the FCA's register with register number 208634.

The information on this webpage is not intended for U.S. residents. To visit our U.S. website [please click here](#).

Eaton Vance Management (Registration No. 1121368) and Parametric Portfolio Associates (Registration No. 1217626) are the registered trade marks of Eaton Vance.

Publication details: Tuesday, April 23, 2024 5:47 PM

Page ID: T50777 - <https://www.eatonvance.jp/emerging-markets-debt-opportunities-strategy.php>