

Large-Cap Value Strategy

Investment Overview

The Value Team employs an Opportunistic Value approach, seeking companies trading at a discount to their intrinsic value, using a strategy offering consistent value exposure that does not sacrifice quality.

- We emphasize independent bottom-up, fundamental research.
- We seek leading companies that are mispriced, out of favor, or misunderstood by the market, and identify them by using a culture of ownership and debate within the Team. Leading companies exhibit:
 - Robust and sustainable business models with strong returns on capital
 - Financial discipline exemplified through a durable balance sheet
 - A strong free cash flow profile that supports compounding of value
- A strict sell discipline can help to preserve capital by remaining objective.

Portfolio Construction

- 60 to 80 stocks in portfolio
- Maximum active weight: approximately 3 %
- Maximum sector weight variance of 5% relative to Russell® 1000 Value Index
- Cash is typically kept to less than 5 % of the portfolio

Investment Team



Aaron Dunn, CFA
Managing Director, Co-Head of Value Equity

Joined investment management industry in 2000
Joined Eaton Vance in 2012

BS, University of Arkansas
MBA, University of Texas



Bradley Galko, CFA
Managing Director, Co-Head of Value Equity

Joined investment management industry in 1991
Joined Eaton Vance in 2013

BBA University of Notre Dame

Benchmark

Benchmark: Russell 1000® Value Index



INTERNATIONAL HEADQUARTERS

125 Old Broad Street
London, EC2N 1AR
United Kingdom

[Accessibility](#) | [Privacy Policy](#) | [Legal Information](#) | [Terms of Use](#) | [Cookies Policy](#) | [Principles for Responsible Investment](#)

Marketing Communication

To report a website vulnerability, please go to [Responsible Disclosure](#).

Eaton Vance is part of Morgan Stanley Investment Management, the asset management division of Morgan Stanley.

This website is operated by MSIM Fund Management (Ireland) Limited (MSIM FMIL). The business of Eaton Vance Global Advisors Limited was transferred to MSIM FMIL on 1 October 2021. MSIM Fund Management (Ireland) Limited has been appointed as management company of the Eaton Vance International (Ireland) Funds plc and is responsible for the distribution of the funds together with the distribution of Eaton Vance strategies and strategies of Eaton Vance affiliates. For any queries in respect of the products and strategies referred to on this website, please contact MSIM FMIL at 7-11 Sir John Rogerson's Quay, Dublin 2, D02 VC42, Ireland. MSIM FMIL is regulated by the Central Bank of Ireland with Company Number: 616661.

The value of your investment can go up or down so you may get back less than your initial investment. Past performance is not a guide to future returns.

The information on this webpage is not intended for U.S. residents. To visit our U.S. website [please click here](#).

Eaton Vance Management (Registration No. 1121368) and Parametric Portfolio Associates (Registration No. 1217626) are the registered trade marks of Eaton Vance.

Publication details: Monday, February 06, 2023 9:32 AM

Page ID: T34129 - <https://www.eatonvance.fi/large-cap-value-strategy.php>