

Emerging Markets Debt Opportunities Strategy



Monthly Strategy Profile

(as of Mar 31, 2024)

Investment Overview

A flexible approach to investing beyond benchmarks and across the full spectrum of emerging markets debt.

- Investment team of 40+ professionals focus on country-level analysis in conjunction with associated risk factors.
- Investment universe of greater than 100 countries.
- Country-pickers approach with flexibility to invest across local and external, sovereign and corporate exposures.
- Sharpe Ratio: 0.5-1.0

Portfolio Construction

- Bottom-up portfolio construction by country and risk factor in conjunction with top-down risk measurement.
- Individual positions assessed through analysis of country fundamentals, risk factor valuation, portfolio fit, and expected liquidity.
- Developed market interest-rate risk (U.S. and German) and currency risk (EUR/USD exchange rate) are hedged.

Investment Team



Marshall Stocker, PhD, CFA
Managing Director, Co-Head of Emerging
Markets

Joined investment management
industry in 1999
Joined Eaton Vance in 2013

PhD, Universidad Francisco
Marroquin
MBA, Cornell University
BS, Cornell University



John Baur
Managing Director, Co-Head of Emerging
Markets

Joined investment management
industry in 2005
Joined Eaton Vance in 2005

MBA, Cornell University
B.S., Massachusetts Institute of
Technology



Akbar Causer
Managing Director, Portfolio Manager

Joined investment management
industry in 2005
Joined Eaton Vance in 2017

MBA, Harvard Business School
BA, University of Pennsylvania



Brian Shaw, CFA
Executive Director, Portfolio Manager

Joined investment management
industry in 2007
Joined Eaton Vance in 2008

MBA, University of Chicago
BA, Vanderbilt University

Benchmark

Benchmark: J.P. Morgan EMB (JEMB) Hard Currency/Local currency 50-50

Related Content

- [Monthly Strategy Profile](#)



**INTERNATIONAL
HEADQUARTERS**
125 Old Broad Street
London, EC2N 1AR
United Kingdom

Marketing Communication

To report a website vulnerability, please go to [Responsible Disclosure](#).

Eaton Vance is part of Morgan Stanley Investment Management, the asset management division of Morgan Stanley.

This website is operated by MSIM Fund Management (Ireland) Limited (MSIM FMIL). The business of Eaton Vance Global Advisors Limited was transferred to MSIM FMIL on 1 October 2021. MSIM Fund Management (Ireland) Limited has been appointed as management company of the Eaton Vance International (Ireland) Funds plc and is responsible for the distribution of the funds together with the distribution of Eaton Vance strategies and strategies of Eaton Vance affiliates. For any queries in respect of the products and strategies referred to on this website, please contact MSIM FMIL at 7-11 Sir John Rogerson's Quay, Dublin 2, D02 VC42, Ireland. MSIM FMIL is regulated by the Central Bank of Ireland with Company Number: 616661.

The value of your investment can go up or down so you may get back less than your initial investment. Past performance is not a guide to future returns.

The information on this webpage is not intended for U.S. residents. To visit our U.S. website [please click here](#).

Eaton Vance Management (Registration No. 1121368) and Parametric Portfolio Associates (Registration No. 1217626) are the registered trade marks of Eaton Vance.

Publication details: Saturday, April 27, 2024 12:04 AM
Page ID: T50777 - <https://www.eatonvance.fi/emerging-markets-debt-opportunities-strategy.php>