

Emerging Markets Debt Hard Currency Short Duration Strategy



Monthly Strategy Profile

(as of Sep 30, 2022)

Investment Overview

- A short duration, credit focused approach to hard currency (external) emerging markets debt
- Investment team of 40+ professionals focus on country-level analysis in conjunction with associated risk factors
- Investment universe of greater than 100 countries
- Country-pickers approach with focus on external, sovereign exposure
- Target excess return: 200-300 basis points
- Tracking error range: 200-500 basis points
- Information ratio target: 0.4-1.3

Portfolio Construction

- Bottom-up portfolio construction by country and risk factor in conjunction with top-down risk measurement.
- Individual positions assessed through analysis of country fundamentals, risk factor valuation, portfolio fit, and expected liquidity.

Investment Team



Marshall Stocker, PhD, CFA
Co-Director of Emerging Markets

22 years of industry experience
8 years at Eaton Vance

PhD, Universidad Francisco Marroquin
MBA, Cornell University
BS, Cornell University



John Baur
Co-Director of Emerging Markets, Portfolio Manager

17 years of industry experience
17 years at Eaton Vance

MBA, Cornell University
B.S., Massachusetts Institute of Technology



Akbar Causer
Portfolio Manager

16 years of industry experience
4 years at Eaton Vance

MBA, Harvard Business School
BA, University of Pennsylvania



Federico Sequeda, CFA
Portfolio Manager

11 years of industry experience
10 years at Eaton Vance

BA, Dartmouth College

Benchmark

- J.P. Morgan Emerging Market Bond Index Global Diversified

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Publication details: Monday, February 06, 2023 9:32 AM

Page ID: T91801 - <https://www.eatonvance.fi/emerging-markets-debt-hard-currency-short-duration-strategy.php>