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[Sourcing opportunities in a relatively fully valued high-yield bond market](#)

By: [Kelley Baccei Gerrity](#), [Will Reardon](#)

| August 24, 2021

London - There is a lot to like about the global high-yield market. The global developed economy is on a resurgent trajectory, corporate fundamentals have improved dramatically and central bank policy remains accommodative. That said, there are also critical factors that could weigh on the market: tight average valuations, the changing impulse of liquidity, the threat of persistent inflation, and COVID variant uncertainty.

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By: [Kunjai Gala](#) | October 14, 2021

London - Since November 2020, Chinese authorities have aggressively tightened regulations across a number of sectors, including the internet, health care, education, gaming, gambling and crypto currencies — ostensibly in pursuit of its social and political goal of "common prosperity." Although tighter regulation was clearly on the horizon, investors and industry officials were caught off guard by the strictness of the new rules and speed with which they took place.

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[Bullish and Bearish COVID Developments: CDC Advisors Say the Delta Surge Is Over](#)

By: [Marshall L. Stocker, Ph.D., CFA](#) |

September 24, 2021

Boston - According to a new analysis by a consortium of researchers advising the CDC, the Delta surge will likely decline steadily now through next spring — without a significant bump up in the winter. As a result, we expect this will be our last weekly update on health policy responses and other COVID developments.

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Portfolio Manager
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[Calvert Cites Tesla for Diversity Shortfalls](#)

By: *John Streur* | & *Kimberly Stokes* | *October 11, 2021*

Washington - Calvert applauds Tesla's contributions toward creating a net-zero carbon economy through electric vehicles (EVs). At the same time, however, we recognize the critical importance of fostering a diverse and inclusive workforce in an increasingly competitive, global market. Here, we have urged Tesla to improve. Several of the Calvert funds have filed a shareholder resolution asking the company to provide more quantitative data about its diversity, equity and inclusion (DEI) efforts.

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[Does an Ethnically Diverse Board Mean Better Stock Performance?](#)

By: *Yijia Chen, CFA* | *September 30, 2021*

The report details the relationship between the ethnic diversity of corporate boards and equity performance, tested by Calvert using data from 2012-2020. Calvert found a significant relationship between the degree of corporate board ethnic diversity relative to country demographics and monthly equity performance. Our research suggests that using ethnic diversity factors can improve U.S. large-cap equity stock selection, and there may be additional benefit in tilting toward more ethnically diverse companies across all four developed markets.

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[Engagement Aimed at Advancing Climate Change Mitigation](#)

By: *John Wilson* | & *William Hsu* | *September 13, 2021*

Washington - Lessons learned from the COVID-19 pandemic starkly brought home the message that no person — or country or corporation

— is an island. The pandemic's reach demonstrates that companies can no longer avoid strategic planning and action on global issues, climate change being an important example.

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[Climate Change Intensifying Worldwide, According to IPCC Report Data](#)

By: *Suley Saleem* | *September 9, 2021*

Washington - The last decade was hotter than any period in the past 125,000 years, and human-related activities are a major cause of climbing global temperatures and record atmospheric concentrations of carbon dioxide (CO2) that are wreaking havoc on sea levels, ecosystems and commerce.

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[Issuers, Impact and ESG: Calvert's Fixed Income Research Process](#)

By: *Vishal Khanduja, CFA* | *& Henry Mason* | *September 2, 2021*

Boston - In our experience, considering environmental, social and governance (ESG) factors, along with traditional fundamental research, is critical in evaluating the quality of an issuer and the risk-versus-opportunity profile of a bond.

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ESG Research Associate
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By: *Calvert Research and Management* | July 22, 2021

Key issues and trends that illustrate what you need to know about Responsible Investing.

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[The investment case for water stewardship](#)

By: *Jade Huang* | June 10, 2021

Washington - World Oceans Day, celebrated annually on June 8, was created as a way of encouraging everyone to celebrate the role that oceans play in our lives. It also highlights the importance of water in general, essential to survival but a scarce resource for so many.

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Jade Huang
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[Investing toward a net-zero energy system](#)

By: *John Miller* | & *Cheryl Wilson* | June 4, 2021

Washington - Zeroing out carbon dioxide (CO2) emissions from the global energy sector is not only possible - it now has a clearly articulated road map as provided by the International Energy Agency (IEA). The IEA report highlights the growing investable opportunity inherent in the dichotomy between our current energy system and that system needed to achieve global climate change ambitions. For Calvert, this approach confirms decades of ESG investment research.

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['Hero pay' proxy vote shows how ESG issues have evolved](#)

By: William Hsu | May 6, 2021

Washington - This proxy voting season, the first to be fully conducted since the COVID-19 pandemic impacted nearly every country across the globe, has seen a number of shareholder resolutions examining how companies responded over the past 12 months, and whether they are prepared for a similar crisis or disruptive event to occur in the future.

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[Green bond issuance in Q1 triples from a year ago](#)

By: Henry Mason | & Brian S. Ellis, CFA | April 22, 2021

Washington - Green bond issuance was \$111 billion in the first quarter (Q1), nearly three times the amount in Q1 2020 after the onset of the COVID-19 pandemic depressed issuance in March.¹

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[Using engagement to drive progress on climate change](#)

By: Kimberly Stokes | April 22, 2021

Washington - Making progress against climate change is a year-round effort, and corporations and investors each have an essential role to play. Companies can make a difference by establishing best practices to reduce their environmental impact. Asset managers can help by utilizing a rigorous corporate engagement approach to encourage improvement in corporate behaviors in a way that contributes to a more sustainable and equitable world, and potentially contributes to an investment's business prospects.

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