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By: [John Wilson](#) | November 19, 2021

Investors often lack the information that we need to evaluate corporate diversity performance as a material issue for our investment decisions. This issue brief details Calvert's engagement effort to ask companies to make their EEO-1 reports public, and to release their pay equity data.

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By: [Will Reardon](#), [Kelley Baccei Gerrity](#)
| August 17, 2021

In this paper, the High-Yield team examine recent developments in the high-yield market and explain where further investment gains can potentially be made.

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By: [Yijia Chen, CFA](#) | November 17, 2021

Washington - Over the last 50 years, we have seen the key driver of the global economy shift from natural resources to human talent, ushering in the era of the "Talent Economy." This megatrend now impacts all major economies as companies place greater focus on intellectual capital and a diverse workforce as material, competitive factors for business success.

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By: [Marshall L. Stocker, Ph.D., CFA](#) | November 2, 2021

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By: Marshall L. Stocker, Ph.D., CFA | November 2, 2021

Boston - Intergenerational mobility has long been considered critical for economic growth in emerging markets (EM) economies, given its

association with higher per capita GDP and lower poverty rates. As EM investors, we believe that a better understanding of mobility can yield important insights into the areas of reform that support improved long-term growth and social outcomes.

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[Making Education Investment Grade: The Hidden Returns to the Mobility of Economic Freedom](#)

By: Marshall L. Stocker, Ph.D., CFA | October 11, 2021

In this paper, we present proprietary research to investigate the critical role that economic policy plays in shaping income mobility in emerging markets.

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[Bullish and Bearish COVID Developments: CDC Advisors Say the Delta Surge Is Over](#)

By: Marshall L. Stocker, Ph.D., CFA | September 24, 2021

Boston - According to a new analysis by a consortium of researchers advising the CDC, the Delta surge will likely decline steadily now through next spring — without a significant bump up in the winter. As a result, we expect this will be our last weekly update on health policy responses and other COVID developments.

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[Bearish and Bullish COVID Developments: WHO Doubts Vaccines Alone Can Achieve Herd Immunity](#)

By: Marshall L. Stocker, Ph.D., CFA | September 17, 2021

Boston - According to a CDC study, unvaccinated Americans are 11 times more likely to die of COVID. Yet among the 29% of U.S. voters who are unvaccinated, 83% told a CNBC survey they do not plan to get the lifesaving shots. Here are this week's health policy responses to the pandemic and other bearish or bullish developments.

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[Bearish and Bullish COVID Developments: 3 Shots Likely the New Norm](#)

By: Marshall L. Stocker, Ph.D., CFA | September 10, 2021

Boston - With an August 31 poll showing that two-thirds of organizations have delayed office re-openings because of COVID-19 variants, let's look at this week's health policy responses and the bearish or bullish developments related to the pandemic.

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By: Marshall L. Stocker, Ph.D., CFA | August 19, 2021

Boston - With the CDC reporting that all but two of the 50 states are now at high levels of community transmission, let's review the health policy responses and the bearish or bullish developments related to the COVID-19 pandemic for the third week of August.

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[Bearish and bullish COVID-19 developments: Alarming surge in COVID cases among children](#)

By: Marshall L. Stocker, Ph.D., CFA | August 12, 2021

Boston - As the number of U.S. communities with high levels of COVID-19 transmission keeps rising, here's our review of the health policy responses and the bearish or bullish developments related to the pandemic for the second week of August.

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[Economic policy's critical role for shaping ESG outcomes in emerging markets](#)

By: [John R. Baur](#) | & [Marshall L. Stocker, Ph.D., CFA](#) | August 6, 2021

In this paper, the Emerging Markets team analyze which factors drive environmental, social and governance (ESG) changes in emerging markets and discuss how this informs their approach to ESG integration.

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[Bearish and bullish COVID-19 developments: Younger, sicker, quicker](#)

By: [Marshall L. Stocker, Ph.D., CFA](#) | August 5, 2021

Boston - As the Delta variant continues to raise levels of community transmission across the U.S., here's our review of the health policy responses and the latest bearish or bullish developments related to the coronavirus pandemic for the first week of August.

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[Bearish and bullish COVID-19 developments: Delta variant redux](#)

By: [Marshall L. Stocker, Ph.D., CFA](#) | July 28, 2021

Boston - During the past 62 days, the global growth in new cases and cumulative deaths both averaged 0.3% per day — the same rate as on May 27, when we posted our last COVID update. Let's take another quick look at the health policy responses and the latest bearish or bullish developments related to the pandemic.



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