

Insights

In-depth perspectives from portfolio managers and industry experts on the issues that matter most to institutional investors.

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[Engagement update: 80% of Top 100 companies agree to disclose diversity data](#)

By: [John Wilson](#) | November 19, 2021

Investors often lack the information that we need to evaluate corporate diversity performance as a material issue for our investment decisions. This issue brief details Calvert's engagement effort to ask companies to make their EEO-1 reports public, and to release their pay equity data.

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In this paper, the High-Yield team examine recent developments in the high-yield market and explain where further investment gains can potentially be made.

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By: [Yijia Chen, CFA](#) | November 17, 2021

Washington - Over the last 50 years, we have seen the key driver of the global economy shift from natural resources to human talent, ushering in the era of the "Talent Economy." This megatrend now impacts all major economies as companies place greater focus on intellectual capital and a diverse workforce as material, competitive factors for business success.

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By: [Marshall L. Stocker, Ph.D., CFA](#) | November 2, 2021

Boston - Intergenerational mobility has long been considered critical for economic growth in emerging markets (EM) economies, given its association with higher per capita GDP and lower poverty rates. As EM investors, we believe that a better understanding of mobility can yield important insights into the areas of reform that support improved long-term growth and social outcomes.

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By: James Croom, CFA | & Stephen C. Concannon, CFA | June 8, 2021

Boston - Earlier in the year, we saw fairly consistent leadership in the high-yield market by some of the more cyclical sectors, led by

entertainment & film, air transportation, publishing & printing and energy. One area in particular that has captured our attention is acute care hospitals.

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