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# Expertise

Eaton Vance offers unique perspectives and original research from portfolio managers and industry experts around the world.

## FEATURED

### [Calvert Launches 'Stop the Leaks' to Combat Climate Change Impacts](#)

March 16, 2023

**Washington** - Methane is a significant cause of climate change. Molecule for molecule, it is 80 times worse than carbon dioxide emissions over a 20-year period.<sup>1</sup> It leaks into the atmosphere from oil and gas production and transport equipment as well as from other sources like coal mines. The infrastructure is literally leaky. As this causes our global economy to continue to increase the total amount of greenhouse gas emissions, we feel this is a financially material ESG issue for many companies, for investors in the energy sector and for industries across the energy value chain.



John Streur  
Chairman  
Calvert Research and Management

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## EXPERTS

Across Eaton Vance, our people are experienced and accessible, bringing their distinct viewpoints and a personal touch to every relationship.



## Marshall Stocker, Ph.D., CFA

Co-Director of Emerging Markets,  
Portfolio Manager

Marshall Stocker is a vice president of Eaton Vance Management, co-director of emerging markets and portfolio manager on Eaton Vance's emerging markets team. He is responsible for co-leading the emerging markets team with investment professionals based in Boston, Washington, D.C., London and Singapore, as well as for buy and sell decisions, portfolio construction and risk management for assets in emerging and frontier markets. He joined Eaton Vance in 2013. [Download Full Bio](#)



## Jeffrey Mueller

Co-Director High Yield Bonds  
Portfolio Manager

Jeffrey Mueller is a vice president of Eaton Vance Advisers International Ltd. and a portfolio manager on Eaton Vance's high-yield team. He is responsible for buy and sell decisions, portfolio construction and risk management for the firm's high-yield and multi-asset credit strategies. He leads investment management and credit research for all non-U.S. high-yield opportunities. Jeff will become co-director of high-yield investments effective January 1, 2020. He joined Eaton Vance in 2015. [Download Full Bio](#)



## Vishal Khanduja, CFA

Director of Investment Grade Fixed-  
Income Portfolio Management and  
Trading

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### [International Equities Offer Potential Opportunities over U.S. Equities in 2023](#)

February 17, 2023

**London** - The strong outperformance of European equity markets from mid-October last year continued into January, as fears of an energy crisis in Europe have abated. The surprisingly quick re-opening of China from zero-COVID measures, along with a more pro-growth policy shift, will combine with lower energy prices to deliver much-needed growth stimulation for Asia-Pacific.



Christopher M. Dyer,  
CFA  
Head of Global Equity  
Portfolio Manager  
Eaton Vance Equity



Ian Kirwan  
Portfolio Manager  
Global  
Eaton Vance Equity

[EQUITIES](#)

### [January Leadership Won't Last](#)

By: [Aaron Dunn, CFA](#), [Bradley Galko, CFA](#) | February 13, 2023

**Boston** - The old Wall Street adage, "As goes January, so goes the year," gives us pause as we ponder that broad equity indexes like the Russell 1000 (6.7% total return) posted strong positive returns last month.

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[EMERGING MARKETS DEBT](#)

### [Stars Align for EM Debt in 2023, Following a Stellar 4Q22](#)

By: [Emerging Markets Debt](#) | January 25, 2023

**Boston** - Emerging markets (EM) debt rebounded sharply in the fourth quarter of 2022, capping a challenging year on a positive note. The surge was driven by improvements in the macro backdrop including expectations that the U.S. Federal Reserve is nearing the end of its tightening cycle and encouraging developments in China, which dramatically reversed its zero-COVID policy. Attractive valuations in the sector also drew investors.

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