

Large-Cap Value Strategy

Investment Overview

The Value Team employs an Opportunistic Value approach, seeking companies trading at a discount to their intrinsic value, using a strategy offering consistent value exposure that does not sacrifice quality.

- We emphasize independent bottom-up, fundamental research.
 - We seek leading companies that are mispriced, out of favor, or misunderstood by the market, and identify them by using a culture of ownership and debate within the Team. We believe leading companies exhibit:
 - Robust and sustainable business models with strong returns on capital
 - Financial discipline exemplified through a durable balance sheet
 - A strong free cash flow profile that supports compounding of value
 - A strict sell discipline can help to preserve capital by remaining objective.
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Portfolio Construction

- 60 to 80 stocks in portfolio
 - Generally, maximum holding not to exceed +3% of the largest security weight in the Russell® 1000 Value Index
 - Generally, maximum sector weight variance of 5% relative to Russell® 1000 Value Index
 - Cash is typically kept to less than 5 % of the portfolio
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Investment Team



Aaron Dunn, CFA
Managing Director, Co-Head of
Value Equity

Joined investment
management industry in
1999
Joined Eaton Vance in
2012

BS, University of Arkansas
MBA, University of Texas



Bradley Galko, CFA
Managing Director, Co-Head of
Value Equity

Joined investment
management industry in
1991
Joined Eaton Vance in
2013

BBA University of Notre
Dame

Benchmark

Benchmark: Russell 1000® Value Index

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The value of your investment can go up or down so you may get back less than your initial investment. Past performance is not a guide to future returns.

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