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"We see value in this asset class, and we believe the forward return potential from these levels is bright."

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Washington - Corporations

throughout the world are working to transition their businesses away from the use of fossil fuels because of the increasing business risks to companies from the harm this causes people, the local environment, and global climate change. This is a massive, multidecade effort that will impact the vast majority of companies and that has material implications for every living creature on the planet-and, of course, for long-term investors. The speed and the success or failure of this transition will inform quality of life for the world's population for generations to come.

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By: Aaron Dunn, CFA | & Bradley Galko, CFA | August 9, 2022

Boston - The most common question posed by our Value clients lately has been whether the cycle of value outperformance over growth is ending. Despite recent market noise, we don't think that is the case, but to answer this question effectively, it's essential to review how the definition of value investing has evolved over time.

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By: *Aaron Dunn, CFA* | & *Bradley Galko, CFA* | *April 26, 2022*

Boston - Value stocks are at an unprecedented valuation discount relative to growth stocks. We believe, despite some potential uncertainty ahead, there may be significant, generational opportunities for alpha¹ creation for value investors in today's markets.

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