



Multi-Asset Credit Strategy



Quarterly Strategy Profile

(as of Jun 30, 2022)



Strategy Profile

(as of Jun 30, 2022)

Investment Overview

The Multi-Asset Credit Strategy invests predominantly in global subinvestment grade bond markets, across corporate, sovereign and securitized issuers.

For the Multi-Asset Credit I Strategy, the core allocation includes global high yield corporate bonds and bank loans. For the Multi-Asset Credit II Strategy, the core allocation includes global high yield corporate bonds and bank loans as well as emerging markets debt (hard currency)

The Multi-Asset Credit strategies seek to provide the following:

- Income generation
- Diversification from investment-grade bond allocations
- Dynamic asset allocation
- Ease the governance constraints our investors face
- A custom credit solution for institutional investors

Portfolio Construction

The strategies follow a process of Intelligent Integration, combining top-down and bottom-up portfolio construction, using an active approach to take advantage of credit dislocations, with flexibility to allocate across risk-reducing and opportunistic credit asset classes.

Designed for institutional investors, we believe that the philosophy and process are robust and repeatable with a number of implementation options available for institutional investors, managed against a range of different benchmarks.

Investment Team



Jeffrey D. Mueller
Managing Director, Co-Head of High Yield

Joined investment management industry in 2004
Joined Eaton Vance in 2015

BBA, University of Wisconsin at Madison



Justin H. Bourgette, CFA
Managing Director, Portfolio Manager

Joined investment management industry in 2006
Joined Eaton Vance in 2006

BS, Worcester Polytechnic Institute
MS, Boston University



John P. Redding
Managing Director, Portfolio Manager

Joined investment management industry in 1987
Hoined Eaton Vance in 1998.

BS, State University of New York - Albany



John Baur*
Managing Director , Co-Head of Emerging Markets

Joined investment management industry in 2005
Joined Eaton Vance in 2005

MBA, Cornell University
B.S., Massachusetts Institute of Technology



Federico Sequeda, CFA*
Executive Director, Portfolio Manager

Joined investment management industry in 2010
Joined Eaton Vance in 2009

BA, Dartmouth College



*** John Baur and Federico Sequeda are named portfolio managers for Eaton Vance Multi-Asset Credit portfolios where Emerging Markets Debt is a benchmark asset class**

Benchmark

Primary Benchmark

- Multi-Asset Credit I: 50% ICE BofA Developed Markets High Yield ex Subordinated Financial Index - Hedged USD and 50% S&P/LSTA Leveraged Loan Index
- Multi-Asset Credit II: 1/3 ICE BofA Developed Markets High Yield ex Subordinated Financial Index - Hedged USD, 1/3 S&P/LSTA Leveraged Loan Index, and 1/3 JP Morgan Emerging Market Bond Index (EMBI) Global Diversified.

Related Content

- [Quarterly Strategy Profile](#)



[Insights](#)

[Strategies](#)

[About](#)

[Contact](#)

INTERNATIONAL HEADQUARTERS

125 Old Broad Street
London, EC2N 1AR
United Kingdom

[Accessibility](#) | [Privacy Policy](#) | [Legal Information](#) | [Terms of Use](#) | [Cookies Policy](#) | [Key Investor Information Documents](#) | [Principles for Responsible Investment](#) | [Parametric Modern Slavery Statement](#) | [Eaton Vance Modern Slavery Statement](#)

Marketing Communication

To report a website vulnerability, please go to [Responsible Disclosure](#).

Eaton Vance is part of Morgan Stanley Investment Management, the asset management division of Morgan Stanley.

This site (www.eatonvance.com.au) is operated by Eaton Vance Management (International) Limited ("We"). We are a limited company, registered in England and Wales under company number 4228294 and have our registered office at 125 Old Broad Street, London, EC2N 1AR. Our VAT number is 762717416.

Eaton Vance Management (International) Limited is authorised and regulated by the Financial Conduct Authority ("FCA") and is entered on the FCA's register with register number 208634.

The information on this webpage is not intended for U.S. residents. To visit our U.S. website [please click here](#).

Eaton Vance Management (Registration No. 1121368) and Parametric Portfolio Associates (Registration No. 1217626) are the registered trade marks of Eaton Vance.

Publication details: Sunday, August 14, 2022 12:19 AM

Page ID: T181744 - <https://www.eatonvance.com.au/multi-asset-credit-strategy.php>