



# Taxes and Tools

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## Year-round tax tools



### [Investment Tax Calculator](#)

[Determine your combined total tax rate, including federal, state and local taxes, for investment income and gains.](#)

### [Tax-Equivalent Yield Calculator](#)

[Compare yields of in-state muni bonds with out-of-state munis and taxable bonds on a tax-equivalent basis.](#)

### [Concentrated Stock Position Calculator](#)

[See how diversifying your portfolio on a tax-deferred basis may be a better option than a taxable sale.](#)



### [Laddered Investing Interest Rate Scenario Tool](#)

[Explore how laddered portfolios may perform in an environment of changing interest rates.](#)



### [Charitable Tax Benefit Calculator](#)

[See the potential savings in income taxes you could realize by donating cash or appreciated securities.](#)

SPOTLIGHT ON: TAXES

## Taxes

### [Should the world's richest taxpayers pay more to combat climate change, poverty?](#)

By: [Eaton Vance on Washington](#) | May 6, 2024

[U.S. billionaires, already feeling the squeeze from two proposals to increase taxes, face mounting pressure to join their wealthiest peers around the world in sharing more of their riches to help the poorest people and the planet.](#)

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## [Elections](#) | Taxes

### [Bigger Bite of Corporate Taxes Would Sting Beyond Businesses' Bottom Lines](#)

By: [Eaton Vance on Washington](#) | April 9, 2024

[Corporations would face more pressure to succeed and thrive if the U.S. Treasury Department increases corporate income taxes by nearly \\$2.8 trillion, or 56%. While the additional funding aims to improve the lives of lower earners, hiking corporate taxes could slow the economy and reduce some opportunities by burdening businesses already struggling to pay for innovation and growth initiatives. A major tax hike may impede businesses from investing in technology and equipment to improve efficiency and generate higher revenue, which could boost wages and create new jobs.](#)

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## Related resources

### Investment Tax Center

The Tax Center is your one-stop shop for tax tools, strategies, whitepapers and information.

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Help investors save more of what they earn.

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