

PRODUCT FINDER

**WEALTH STRATEGIES** 

INVESTMENTS

INSIGHTS

TAXES AND TOOLS

# The BEAT

The BEAT is your timely market resource, now with new investor insights.

## **About The BEAT**

Use The BEAT, previously known as the Monthly Market Monitor, as your guide to managing assets from bonds and equities to alternatives and transition investments. Each edition of The BEAT gives you top ideas to navigate the current market environment.

Bonds Equities Alternatives Transition

## The BEAT: May 2024

Get the numbers you need for the month ahead, plus asset class outlooks and allocation ideas from our investment specialists.

**DOWNLOAD MONTHLY PDF** 





#### Subscribe to The BEAT

Check the box on your account page to get notified via email when the new monthly update is released.

**SUBSCRIBE** 



### **Dedicated Support**

For more information call **1-800-836-2414** 

**CONTACT US** 

#### **Related Documents**

The BEAT - Annual Edition

**Agency MBS and Housing Monitor** 

**Credit Market Monitor** 

**Emerging Markets Debt Monitor** 

Floating-Rate Loan Monitor

**Municipal Bond Market Monitor** 

**Eaton Vance** 









**HEADQUARTERS** One Post Office Square Boston, MA 02110

**Investments** 

Eaton Vance Funds

Parametric Funds

Calvert Funds

Separately Managed **Accounts** 

Closed-End Funds and Term Trusts

**Insights** 

Advisory Blog

The BEAT

Market Update Events

The Advisor Institute

Taxes & Tools

Investment Tax Center

Tax Information

Investment Tax Calculator

Laddered Investing Interest Rate Scenario Tool

Concentrated Stock

Position Calculator

Tax-Equivalent Yield Calculator

Resources

Forms & E-Delivery

Mutual Funds & Abandoned

<u>Property</u>

**DST Vision** 

**Active Advisor** 

Corporate Filings

Annual Reports

Press Releases

**Diversity and Inclusion** 

Accessibility Business Continuity Privacy & Cookies Your Privacy Choices Terms & Conditions | Careers | Contact Investor Account Access Morgan Stanley Investment Management Terms of Use

To report a website vulnerability, please go to Responsible Disclosure.

Eaton Vance is part of Morgan Stanley Investment Management, the asset management division of Morgan Stanley.

🔓 This image indicates content designed specifically for Financial Advisors / Investment Professionals. This material is not to be used with the public.

Before investing in any Eaton Vance, Calvert or Morgan Stanley Investment Management Inc.-advised fund, prospective investors should consider carefully the investment objective(s), risks, and charges and expenses. Read the prospectus carefully before you invest or send money. For **open-end mutual funds**, the current prospectus contains this and other information. To obtain an **open-end mutual fund** prospectus or summary prospectus and the most recent annual and semiannual shareholder reports, contact your financial advisor or <u>download a copy here</u>. For **closed-end funds**, you should contact your financial advisor. To obtain the most recent annual and semi-annual shareholder report for a closed-end fund contact your financial advisor or <u>download a copy here</u>. To obtain an **exchange-traded fund**, ("ETF") prospectus or summary prospectus, contact your financial advisor or <u>download a copy here</u>.

Before purchasing any variable product, consider the objectives, risks, charges, and expenses associated with the underlying investment option(s) and those of the product itself. For a prospectus containing this and other information, contact your investment or insurance professional. Read the prospectus carefully before investing.

NOT FDIC INSURED | OFFER NO BANK GUARANTEE | MAY LOSE VALUE | NOT INSURED BY ANY FEDERAL GOVERNMENT AGENCY | NOT A DEPOSIT

Eaton Vance does not provide tax or legal advice. Prospective investors should consult with a tax or legal advisor before making any investment decision. The information on this Web page is for U.S. residents only and does not constitute an offer to sell, or a solicitation of an offer to purchase, securities in any jurisdiction to any person to whom it is not lawful to make such an offer.

© Eaton Vance Management. All rights reserved.

Eaton Vance open-end mutual funds are offered through Eaton Vance Distributors, Inc. One Post Office Square, Boston, MA 02110. Member <u>FINRA</u> / <u>SIPC</u>. Exchange-traded funds are distributed by Foreside Fund Services, LLC.

Publication details: Monday, May 6, 2024 7:46 AM
Page ID: 4057 - https://www.eatonvance.com/the-beat.php