

Tax Management Center

Tax-managed investing solutions

Eaton Vance uses a variety of tax management techniques and offers specialized strategies and resources to help maximize after-tax wealth.

Partner with a leader in tax-managed investing



Experience

Year round tax-forward thinking has helped advisors and their clients maximize after-tax wealth for over 50 years



Strategies

Comprehensive suite of tax-managed equity, fixed income and ESG-focused strategies



Support

Tax-forward tools, insights and resources to help investors grow and preserve after-tax wealth

Leverage the strength of our brands



PARAMETRIC

Parametric uses a scientific approach to build customized portfolios with targeted exposures that focus on controlling costs and taxes.

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MANAGEMENT](#)

Tax expertise, all year long

Growing after-tax wealth takes tax-forward thinking. Explore our entire suite of real-time insights, interactive tools and tax-efficient solutions.

Tools for tax-forward planning

Use our interactive tools to help your clients grow and preserve after-tax wealth by better understanding the investment taxes they pay today.

TAX FORWARD ■ 365[®]

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Look to a leader in tax-efficient investing solutions

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May 6, 2024

"The finance ministers of Brazil and France have called for a tax on U.S. dollar billionaires of at least 2% of their wealth each year, hoping to shore up \$250 billion to combat poverty, hunger and climate change."

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April 9, 2024

"The fiscal year (FY) 2025 budget reinvigorates efforts to increase the U.S. corporate income tax rate from 21% to 28%, and includes provisions to hike the corporate alternative minimum tax (CAMT) from 15% to 21%, and to raise the corporate stock repurchase excise tax from 1% to 4%."

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