

Tax Management Center

Tax-managed investing solutions

Eaton Vance uses a variety of tax management techniques and offers specialized strategies and resources to help maximize after-tax wealth.

Partner with a leader in tax-managed investing



Experience

Year round tax-forward thinking has helped advisors and their clients maximize after-tax wealth for over 50 years



Strategies

Comprehensive suite of tax-managed equity, fixed income and ESG-focused strategies



Support

Tax-forward tools, insights and resources to help investors grow and preserve after-tax wealth

Leverage the strength of our brands



PARAMETRIC

Parametric uses a scientific approach to build customized portfolios with targeted exposures that focus on controlling costs and taxes.

[LEARN MORE ABOUT PARAMETRIC TAX
MANAGEMENT](#)

Tax expertise, all year long

Growing after-tax wealth takes tax-forward thinking. Explore our entire suite of real-time insights, interactive tools and tax-efficient solutions.

Tools for tax-forward planning

Use our interactive tools to help your clients grow and preserve after-tax wealth by better understanding the investment taxes they pay today.

TAX FORWARD ■ 365®

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Look to a leader in tax-efficient investing solutions

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[Treasury Wants Lion's Share of High-Income Taxpayers' Retirement Savings](#)

March 26, 2024

"The fiscal year 2025 budget proposal, which aims to whittle the federal budget deficit by a net \$3.3 trillion over the next decade through additional tax reforms, sets its target on 'the wealthiest Americans' to 'finally pay their fair share'."

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[What Biden's Tax Proposal Means for the Wealthiest Taxpayers](#)

March 14, 2024

"Biden's budget proposal for fiscal year 2025 has the greatest impact on wealthy individuals. Regardless of the outcome of the presidential election, those with income over \$400,000 should speak with their financial advisors about potential complex tax credits, exemptions and deductions."

[READ MORE](#)

Ready to enhance your tax management practice?

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Explore more Eaton Vance investing strategies

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Flexible solutions from the leader in SMA investing

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