

# Tax Management Center

## Tax-managed investing solutions

Eaton Vance uses a variety of tax management techniques and offers specialized strategies and resources to help maximize after-tax wealth.

## Partner with a leader in tax-managed investing



### Experience

Year round tax-forward thinking has helped advisors and their clients maximize after-tax wealth for over 50 years



### Strategies

Comprehensive suite of tax-managed equity, fixed income and ESG-focused strategies



### Support

Tax-forward tools, insights and resources to help investors grow and preserve after-tax wealth

## Leverage the strength of our brands



## PARAMETRIC

Parametric uses a scientific approach to build customized portfolios with targeted exposures that focus on controlling costs and taxes.

[LEARN MORE ABOUT PARAMETRIC TAX  
MANAGEMENT](#)

## Tax expertise, all year long

Growing after-tax wealth takes tax-forward thinking. Explore our entire suite of real-time insights, interactive tools and tax-efficient solutions.

## Tools for tax-forward planning

Use our interactive tools to help your clients grow and preserve after-tax wealth by better understanding the investment taxes they pay today.

TAX FORWARD ■ 365®

[EXPLORE TAX TOOLS](#)

## Look to a leader in tax-efficient investing solutions

### RECENT INSIGHTS

[Municipal Bonds](#) | Taxes

[Four potential tax policy changes that may impact municipal bonds, wealthy taxpayers](#)

September 3, 2024

"While we expect the temporary provisions to expire, we anticipate a proposal to keep current individual rates for those with incomes under \$400,000 while raising rates for individuals with higher income and increasing tax rates on investment income for higher income taxpayers."

[READ MORE](#)

[Charitable Giving](#) | Taxes

[Heirs of high earners must wrangle new tax laws, as massive generational wealth transfer looms](#)

August 26, 2024

"Changes in required minimum distribution age enable workers to leave more cash in retirement accounts longer to help grow savings, part of sweeping legislative and regulatory efforts to whittle the potential retirement savings gap."

[READ MORE](#)

Ready to enhance your tax management practice?

[CONTACT US](#)

# Explore more Eaton Vance investing strategies

## Customized Investing Center

Flexible solutions from the leader in SMA investing

[VISIT CUSTOMIZED INVESTING CENTER](#)

## Responsible Investing Center

Diverse approaches for ESG-focused investors

[VISIT RESPONSIBLE INVESTING CENTER](#)



### HEADQUARTERS

One Post Office Square  
Boston, MA 02110

### Investments

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### Taxes & Tools

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[Tax Information](#)

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[Laddered Investing Interest Rate Scenario Tool](#)

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[Tax-Equivalent Yield Calculator](#)

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