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Eaton Vance Tax Education Center &gt; Charitable Giving

# LEARN | Tax Advantages of Donor-Advised Funds

3 minutes

A donor-advised fund (DAF) is a turnkey solution that allows clients to simplify their charitable giving, centralize tax reporting and potentially maximize deductions.

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## Did You Know?

An estimated 90% of tax filers use the standard deduction, which increased with the 2017 Tax Cuts and Jobs Act (Note: many tax benefits/provisions, including the higher standard deduction, are set to expire in 2025). Due to the higher deduction amount, fewer people are benefiting from itemized deductions.\*



## Key Takeaway

For clients whose itemized deductions no longer exceed the standard deduction, a DAF provides an opportunity to recover a tax deduction and continue to support their preferred charities.

## Explore the Tax Advantages of DAFs

Select a topic to learn more about the different tax benefits of DAFs.

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### Next Step

Talk to your clients about their charitable intentions to determine if a DAF can help maximize those intentions as well as tax deductions.

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\*Source: \*Berry-Johnson, Janet. "The IRS Is Supersizing Standard Deductions For 2023. Is That Good for Your Taxes?" Forbes, accessed February, 23, 2023.

*Examples provided are for illustrative and informational purposes only and not intended to be reflective of results you can expect to achieve.*

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