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PRODUCT FINDER

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Retirement Services

Eaton Vance has extensive experience working with financial advisors servicing the defined contribution and defined benefit market.

Thought Leadership

Explore our series on fixed-income, which will underscore how high-yield bonds have historically provided high current income with lower volatility than equities.

Explore our value-add programs and tools

- Download the Monthly Market Monitor »
- Advisory Blog
- Eaton Vance on Washington

Retirement Plan Prospector

• Download the Retirement Plan Prospector »

Past performance is no guarantee of future results.

Focused Investment Strategies

Equity

- Eaton Vance Balanced Fund
- Eaton Vance Growth Fund
- Eaton Vance Large-Cap Value Fund
- Eaton Vance Stock Fund
- Parametric International Equity Fund

Fixed Income

- Eaton Vance Floating-Rate Advantage Fund
- Eaton Vance High Income Opportunities Fund
- Eaton Vance Income Fund of Boston

RPAG and fi360 Fiduciary Score®

Build a better retirement program for your clients

RPAG and a fi360 Fiduciary Score[®] can help fiduciaries ensure that investments under their watch meet important due diligence criteria and regulatory standards in the categories including:

- Peer performance
- Portfolio management stability
- Asset class composition
- Management style consistency
- Expense ratios

New Class R6 Shares

We now offer Class R6 shares for specific funds

- Minimum initial purchase is waived for employer-sponsored retirement plans
- Offered at net asset value to employer sponsored retirement plans and certain other investors
- Not subject to any distribution, service, sub-accounting, recordkeeping or similar fees

Download: Eaton Vance R6 shares Flyer »

Download: Calvert R6 shares Flyer »

The following mutual funds are now offering Class R6 shares:

- Atlanta Capital Select Fund
- Balanced Fund
- Calvert Bond Fund
- Calvert Emerging Markets Equity Fund
- Calvert Equity Fund
- Calvert Floating-Rate Advantage Fund
- Calvert Ultra-Short Duration Income Fund
- Calvert US Large-Cap Core Responsible Index Fund
- Emerging Markets Debt Opportunities Fund
- Global Macro Absolute Return Fund
- Global Macro Absolute Return Advantage Fund
- Income Fund of Boston
- Large-Cap Value Fund
- Multisector Income Fund
- Parametric Emerging Markets Fund
- Parametric International Equity Fund

Investing entails risks and there can be no assurance that Eaton Vance (and its brands) will achieve profits or avoid incurring losses.

















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Parametric Funds

Calvert Funds

Separately Managed

Accounts

Closed-End Funds and

Term Trusts

<u>Insights</u>

Advisory Blog

The BEAT

Market Update Events

The Advisor Institute

Taxes & Tools

Investment Tax Center

Tax Information

Investment Tax Calculator

Laddered Investing Interest Rate Scenario Tool

Concentrated Stock

Position Calculator Tax-Equivalent Yield

<u>Calculator</u>

Resources

Forms & E-Delivery

Mutual Funds & Abandoned

Property

DST Vision

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