

# Resources

Access forms, information and more key investing resources.

## Tax information and popular downloads

### Tax-Managed Investment Center

Tax-forward tools, insights & strategies for maximizing after-tax return potential.

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### Quick links

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Annual guides and forms

#### [Forms & E-delivery](#)

Retirement and non-retirement forms

## Additional Resources

## Mutual funds and abandoned property

Understand how to protect accounts from becoming abandoned property.

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[Closed-End Funds and Term Trusts](#)

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[The Advisor Institute](#)

### Taxes & Tools

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