

Investments

Eaton Vance offers active, passive, rules-based and responsible investing portfolios that go beyond traditional, mainstream strategies.

[Eaton Vance Funds](#)

Eaton Vance offers an array of mutual funds that invest across equity, income and alternative strategies.

[Morgan Stanley Investment Management Mutual Funds](#)

Active strategies that offer broad-based specialization and leverage Morgan Stanley's global resources.

[Calvert Funds](#)

Calvert is a global leader in ESG-focused investing, offering one of the largest and most diversified families of responsibly invested mutual funds.

[Parametric Funds](#)

Parametric uses a scientific approach to build customized portfolios with targeted exposures that focus on controlling costs and taxes.

[Separately Managed Accounts](#)

Eaton Vance and its brands deliver highly customized SMA strategies to address the unique challenges of high-net-worth investors.

[Closed-End Funds and Term Trusts](#)

Our closed-end funds play a key role in a balanced portfolio by providing the potential for enhanced income and capital appreciation.

Tools for tax-forward investing

Tax-Equivalent Yield Calculator

Compare yields of in-state muni bonds with out-of-state munis and taxable bonds on a tax-equivalent basis.

[LAUNCH TOOL](#)

Concentrated Stock Calculator

See how diversifying your portfolio on a tax-deferred basis may be a better option than a taxable sale.

[LAUNCH TOOL](#)

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