

Investments

Eaton Vance offers active, passive, rules-based and responsible investing portfolios that go beyond traditional, mainstream strategies.

[Eaton Vance Funds](#)

Eaton Vance offers an array of mutual funds that invest across equity, income and alternative strategies.

[Morgan Stanley Investment Management Mutual Funds](#)

Active strategies that offer broad-based specialization and leverage Morgan Stanley's global resources.

[Calvert Funds](#)

Calvert is a global leader in ESG-focused investing, offering one of the largest and most diversified families of responsibly invested mutual funds.

[Parametric Funds](#)

Parametric uses a scientific approach to build customized portfolios with targeted exposures that focus on controlling costs and taxes.

[Separately Managed Accounts](#)

Eaton Vance and its brands deliver highly customized SMA strategies to address the unique challenges of high-net-worth investors.

[Closed-End Funds and Term Trusts](#)

Our closed-end funds play a key role in a balanced portfolio by providing the potential for enhanced income and capital appreciation.



Tools for tax-forward investing

Tax-Equivalent Yield Calculator

Compare yields of in-state muni bonds with out-of-state munis and taxable bonds on a tax-equivalent basis.

[LAUNCH TOOL](#)

Concentrated Stock Calculator

See how diversifying your portfolio on a tax-deferred basis may be a better option than a taxable sale.

[LAUNCH TOOL](#)

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Investments

[Eaton Vance Funds](#)

[Parametric Funds](#)

[Calvert Funds](#)

[Separately Managed
Accounts](#)

[Closed-End Funds and
Term Trusts](#)

Insights

[Advisory Blog](#)

[The BEAT](#)

[The Advisor Institute](#)

Taxes & Tools

[Investment Tax Center](#)

[Tax Information](#)

[Investment Tax Calculator](#)

[Laddered Investing Interest
Rate Scenario Tool](#)

[Concentrated Stock
Position Calculator](#)

[Tax-Equivalent Yield
Calculator](#)

Resources

[Forms & E-Delivery](#)

[Mutual Funds & Unclaimed
Property](#)

[DST Vision](#)

[Active Advisor](#)

[Corporate Filings](#)

[Annual Reports](#)

[Press Releases](#)

[Diversity and Inclusion](#)

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