

# Privacy and Security

The Eaton Vance organization is committed to ensuring your financial privacy. Each entity listed below has adopted privacy policy and procedures ("Privacy Program") Eaton Vance believes is reasonably designed to protect your personal information and to govern when and with whom Eaton Vance may share your personal information.

- At the time of opening an account, Eaton Vance generally requires you to provide us with certain information such as name, address, social security number, tax status, account numbers, and account balances. This information is necessary for us to both open an account for you and to allow us to satisfy legal requirements such as applicable anti-money laundering reviews and know-your-customer requirements.
- On an ongoing basis, in the normal course of servicing your account, Eaton Vance may share your information with unaffiliated third parties that perform various services for Eaton Vance and/or your account. These third parties include transfer agents, custodians, broker/dealers and our professional advisers including auditors, accountants, and legal counsel. Eaton Vance may share your personal information with our affiliates. Eaton Vance may also share your information as required or permitted by applicable law.
- We have adopted a Privacy Program we believe is reasonably designed to protect the confidentiality of your information and to prevent unauthorized access to your information
- We reserve the right to change our Privacy Program at any time upon proper notification to you. You may want to review our Privacy Program periodically for changes by accessing the link on our homepage: [www.eatonvance.com](http://www.eatonvance.com).

For more detailed information about our privacy practices, please read our [Privacy Statement](#).

## California Consumer Privacy Act

You may have certain rights granted to you if your personal data is protected by the California Consumer Privacy Act:

**Right to Know.** In some circumstances, you have the right to request from Eaton Vance the categories of Client PI that Eaton Vance has collected about you, the categories of sources from which your personal data was collected, the business or commercial purpose for collecting or selling your personal data, the categories of third parties with whom Eaton Vance shares your personal data, and the specific pieces of personal data Eaton Vance has collected about you. You may email us at [CAprivacy@eatonvance.com](mailto:CAprivacy@eatonvance.com) with "CCPA Right to Know" in the subject line to exercise this right.

**Right to be Forgotten.** You have the right to request that Eaton Vance delete any personal data about you which Eaton Vance has collected from you. You may email us at [CAprivacy@eatonvance.com](mailto:CAprivacy@eatonvance.com) with "CCPA Right to be Forgotten" in the subject line to exercise this right. There are circumstances where we are not required or able to comply with your request to be forgotten and we will let you know if one of those situations arises.

Eaton Vance reserves the right to verify your identity before Eaton Vance processes any request relating to your personal data.



**HEADQUARTERS**

Two International Place  
Boston, MA 02110

**Global Locations**

- Atlanta
- Boston
- Minneapolis
- New York City
- Seattle
- Washington, D.C.
- Westport, CT
- London
- Singapore
- Sydney
- Tokyo

**Strategies**

- [Eaton Vance Funds](#)
- [Parametric Funds](#)
- [Calvert Funds](#)
- [Separately Managed Accounts](#)
- [Closed-End Funds and Term Trusts](#)
- [Institutional Strategies](#)
- [UCITS and QIAIF Funds](#)
- [Offshore Funds](#)

**Brands**

- [Eaton Vance Management](#)
- [Parametric](#)
- [Atlanta Capital](#)
- [Calvert](#)

**Services**

- [U.S. Charitable Gift Trust®](#)
- [Eaton Vance WaterOak Advisors](#)
- [NextShares Solutions LLC™](#)
- [Advanced Fund Solutions](#)

<a href="#">Accessibility</a>	<a href="#">Business Continuity</a>	<a href="#">Privacy &amp; Security</a>	<a href="#">Terms &amp; Conditions</a>	<a href="#">Contact</a>	<a href="#">Investor Account Access</a>	<a href="#">Form CRS</a>
<a href="#">Code of Business Conduct</a>	<a href="#">Audit Complaint Procedure</a>					

To report a website vulnerability, please go to [Responsible Disclosure](#).

Eaton Vance is part of Morgan Stanley Investment Management, the asset management division of Morgan Stanley.

At Eaton Vance, we value independent thinking. We encourage our investment teams to share their perspectives. Because we believe that when investors hear a range of strongly argued perspectives, they sharpen their own independent views.

Before investing in any Eaton Vance fund, prospective investors should consider carefully the fund's investment objective(s), risks, and charges and expenses. For open-end mutual funds, the fund's current prospectus contains this and other information about the fund. To obtain a mutual fund prospectus or summary prospectus, if available, and the most recent annual and semiannual shareholder reports, contact your financial advisor or [download a copy here](#). Read the prospectus carefully before you invest or send money. For closed-end funds, you should contact your financial advisor. To obtain the most recent annual and semi-annual shareholder report for a closed-end fund contact your financial advisor or [download a copy here](#). Before purchasing any variable product, consider the objectives, risks, charges, and expenses associated with the underlying investment option(s) and those of the product itself. For a prospectus containing this and other information, contact your investment or insurance professional. Read the prospectus carefully before investing.

NOT FDIC INSURED | OFFER NO BANK GUARANTEE | MAY LOSE VALUE | NOT INSURED BY ANY FEDERAL GOVERNMENT AGENCY | NOT A DEPOSIT

Eaton Vance does not provide tax or legal advice. Prospective investors should consult with a tax or legal advisor before making any investment decision. The information on this Website is for U.S. residents only. The information on this Website does not constitute an offer to sell, or a solicitation of an offer to purchase, securities in any jurisdiction to any person to whom it is not lawful to make such an offer. Investing entails risks and there can be no assurance that Eaton Vance (and its brands) will achieve profits or avoid incurring losses. Prospective investors should consult with a tax or legal advisor before making any investment decision.

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Publication details: Thursday, August 19, 2021 9:59 AM

Page ID: 1336 - <https://www.eatonvance.com/privacy-and-security.php>