



Morningstar® Highlights

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Morningstar information as of Aug 31, 2023.

Fund Name	Morningstar Ratings				Morningstar Categories	Number of Funds		
	Overall Rating	3 yr	5 yr	10 yr		3 yr	5 yr	10 yr
Arizona Municipal Income Fund (I)	★★★★★	★★★★★	★★★★★	★★★★★	Muni Single State Intern	135	129	116
Atlanta Capital Focused Growth Fund (I)	★★★★★	★★★★★	★★★★★	★★★★★	Large Growth	1122	1035	803
California Municipal Opportunities Fund (I)	★★★★★	★★★★	★★★★★	★★★★★	Muni California Intermediate	61	58	48
Connecticut Municipal Income Fund (I)	★★★★★	★★★★★	★★★★★	★★★★★	Muni Single State Intern	135	129	116
Emerging and Frontier Countries Equity Fund (I)	★★★★★	★★★★★	★★★★★		Diversified Emerging Mkts	718	644	389
Emerging Markets Debt Opportunities Fund (I)	★★★★★	★★★★★	★★★★★	☆☆☆☆☆	Emerging Markets Bond	229	215	96
Emerging Markets Local Income Fund (I)	★★★★★	★★★	★★★★★	★★★★★	Emerging-Markets Local-Currency Bond	73	70	59
Georgia Municipal Income Fund (I)	★★★★★	★★★★	★★★★	★★★★★	Muni Single State Intern	135	129	116
Global Income Builder Fund (I)	★★★★★	★★★★	★★★★	★★★★★	Global Allocation	377	349	255
Global Macro Absolute Return Advantage Fund (I)	★★★★★	★★★★	★★★★★	★★★★★	Nontraditional Bond	288	248	143
Global Macro Absolute Return Fund (I)	★★★★★	★★★★	★★★★★	★★★★★	Nontraditional Bond	288	248	143
High Income Opportunities Fund (I)	★★★★★	★★★★	★★★★	★★★★★	High Yield Bond	626	584	419
High Yield Municipal Income Fund (I)	★★★★★	★★★★	★★★★★	★★★★★	High Yield Muni	190	176	114
Missouri Municipal Income Fund (I)	★★★★★	★★★★	★★★★★	★★★★★	Muni Single State Intern	135	129	116
National Limited Maturity Municipal Income Fund (I)	★★★★★	★★★★	★★★★★	★★★★★	Muni National Short	206	189	139
National Municipal Income Fund (I)	★★★★★	★★★★	★★★★★	★★★★★	Muni National Long	152	136	106
North Carolina Municipal Income Fund (I)	★★★★★	★★★★	★★★★	★★★★★	Muni Single State Intern	135	129	116
Ohio Municipal Income Fund (I)	★★★★★	★★★★★	★★★★★	★★★★★	Muni Ohio	24	22	19
Oregon Municipal Income Fund (I)	★★★★★	★★★★	★★★★★	★★★★★	Muni Single State Intern	135	129	116
Short Duration Government Income Fund (I)*	★★★★★	★★★★★	★★★★	★★★★★	Short Government	87	84	73
Short Duration Inflation-Protected Income Fund (I)	★★★★★	★★★★★	★★★★★	★★★★★	Inflation-Protected Bond	197	194	135
Short Duration Municipal Opportunities Fund (I)	★★★★★	★★★★	★★★★	★★★★★	Muni National Short	206	189	139
Short Duration Strategic Income Fund (I)	★★★★★	★★★★★	★★★★★	★★★★	Multisector Bond	312	264	160
South Carolina Municipal Income Fund (I)	★★★★★	★★★★★	★★★★★	★★★★★	Muni Single State Intern	135	129	116

Fund Name	Morningstar Ratings				Morningstar Categories	Number of Funds		
	Overall Rating	3 yr	5 yr	10 yr		3 yr	5 yr	10 yr
Total Return Bond Fund (I)	★★★★★	★★★★★	★★★★	★★★★★	Intermediate Core-Plus Bond	550	517	367
AMT-Free Municipal Income Fund (I)	★★★★	★★★	★★★★	★★★★★	Muni National Long	152	136	106
Atlanta Capital Select Equity Fund (I)	★★★★	★★★★★	★★★★	★★★	Large Growth	1122	1035	803
Atlanta Capital SMID-Cap Fund (I)	★★★★	★★★	★★★★	★★★★★	Mid-Cap Blend	382	357	238
Balanced Fund (I)	★★★★	★★★	★★★★	★★★★★	Moderate Allocation	686	653	487
Core Bond Fund (I)	★★★★	★★★★	★★★★	★★★	Intermediate Core-Plus Bond	552	518	367
Floating-Rate & High Income Fund (I)	★★★★	★★★	★★★	★★★★	Bank Loan	228	218	160
Floating-Rate Advantage Fund (I)	★★★★	★★★★	★★★	★★★★★	Bank Loan	228	218	160
Floating-Rate Fund (I)	★★★★	★★★	★★★	★★★★	Bank Loan	228	218	160
Focused Value Opportunities Fund (I)	★★★★	★★★	★★★	★★★★	Large Value	1141	1084	820
Global Sovereign Opportunities Fund (I)	★★★★	★★★★			Global Bond	182	172	132
Greater China Growth Fund (I)*	★★★★	★★★	★★★	★★★★	China Region	84	69	49
Growth Fund (I)	★★★★	★★★	★★★	★★★★	Large Growth	1122	1035	803
Income Fund of Boston (I)	★★★★	★★★★	★★★★	★★★★	High Yield Bond	628	585	419
Maryland Municipal Income Fund (I)	★★★★	★★★★	★★★★	★★★★	Muni Single State Interm	135	129	116
Massachusetts Municipal Income Fund (I)	★★★★	★★★	★★★	★★★★★	Muni Massachusetts	42	41	32
Minnesota Municipal Income Fund (I)	★★★★	★★★★	★★★★★	★★★★	Muni Minnesota	43	42	31
Multi-Asset Credit Fund (I)	★★★★	★★★★	★★★★	★★★★	High Yield Bond	628	585	419
Municipal Opportunities Fund (I)	★★★★	★★★★	★★★	★★★★★	Muni National Interm	269	238	182
New Jersey Municipal Income Fund (I)	★★★★	★★	★★★★	★★★★	Muni New Jersey	49	47	40
New York Municipal Income Fund (I)	★★★★	★★★	★★★★	★★★★	Muni New York Long	74	67	57
Pennsylvania Municipal Income Fund (I)	★★★★	★★★★	★★★★	★★★★	Muni Pennsylvania	50	47	39
Short Duration High Income Fund (I)	★★★★	★★★★	★★★★		High Yield Bond	626	584	419
Small-Cap Fund (I)	★★★★	★★★★★	★★★★	★★★★	Small Growth	562	526	393
Stock Fund (I)	★★★★	★★	★★★★	★★★★	Large Blend	1277	1178	874
Tax-Managed Equity Asset Allocation Fund (I)	★★★★	★★★	★★★★★	☆☆☆☆☆	Aggressive Allocation	185	174	130
Tax-Managed Global Dividend Income Fund (I)	★★★★	★★★★	★★★★	★★★	Global Large-Stock Blend	341	291	191
Tax-Managed Growth Fund 1.1 (I)	★★★★	★★★	★★★	★★★★	Large Blend	1277	1178	874
Tax-Managed Growth Fund 1.2 (I)	★★★★	★★★	★★★	★★★★	Large Blend	1277	1178	874
Tax-Managed Small-Cap Fund (I)	★★★★	★★★★	★★★★	★★★★	Small Growth	561	526	393
Virginia Municipal Income Fund (I)	★★★★	★★★	★★★★	★★★★★	Muni Single State Interm	135	129	116
Worldwide Health Sciences Fund (I)	★★★★	★★★★	★★★★★	★★★	Health	151	131	111

* These Funds have recently experienced negative performance. For the Fund's performance as of the most recent month-end, please refer to our [Performance page](#). Based on risk-adjusted returns. **Past performance is no guarantee of future results.** Eaton Vance offers other mutual funds that are not listed here and that do not have similar performance records. Please consult with your financial advisor before investing.

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