



Eaton Vance Parametric Laddered Investing Interest Rate Scenario Calculator

TAX FORWARD ■ 365™

Growing after-tax wealth
takes tax-forward thinking

Changes in interest rates can create challenges and opportunities for fixed-income investors.

This calculator is designed to help you explore how laddered municipal, corporate and treasury bond portfolios may perform in different interest rate environments. For laddered municipal bond portfolios, the calculator also indicates the potential value of systematic tax-loss harvesting in a rising interest rate environment.

The information presented is hypothetical and for illustrative purposes only, and does not reflect the actual or expected performance of any specific investment strategy.

Corporate Bonds

[Market Update](#)

Municipal Bonds

[Market Insight](#) +

Laddered Bonds

[Explore Laddered Bond Strategies](#)



Learn More About How Taxes Affect Your Investment Returns

What do I pay in taxes on my investments?

See the tax rates that apply to your investment returns.

[CALCULATE YOUR TOTAL TAX RATE](#) →

Manage concentrated stock positions

See how diversifying your portfolio on a tax-deferred basis can be a better option than a taxable sale of stock.

[CALCULATE THE IMPACT ON YOUR PORTFOLIO VALUE](#) →

Compare yields on different types of bonds

See how the yields of in-state municipal bonds compare with out-of-state municipals and taxable bonds on a tax-equivalent basis.

[CALCULATE YOUR AFTER-TAX YIELD POTENTIAL](#) →

Assess the tax benefits of charitable giving

See the potential savings in income taxes you could realize by donating cash or appreciated securities.

[CALCULATE POTENTIAL CHARITABLE TAX BENEFITS](#) →



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