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Investment Brands

Eaton Vance is part of Morgan Stanley Investment Management, the asset management division of Morgan Stanley. It provides advanced investment strategies and wealth management solutions to forward-thinking investors around the world. Through its distinct investment brands Eaton Vance Management, Parametric, Atlanta Capital, and Calvert, the Company offers a diversity of investment approaches, encompassing bottom-up fundamental active management, Responsible Investing, systematic investing and customized implementation of client-specified portfolio exposures. Exemplary service, timely innovation and attractive returns across market cycles have been hallmarks of Eaton Vance since 1924.

Fundamental active managers

History dating to 1924

Equity

Dividend/Global Dividend
Emerging/Frontier Markets
Equity Option
Global Developed
Global ex U.S.
Global ex U.S. Small-Cap
Global Small-Cap
Health Care
Large-Cap Core
Large-Cap Growth
Large-Cap Value
Multi-Cap Growth
Real Estate
Small-Cap
Small/Mid-Cap
Tax-Managed

Alternative

Currency
Global Macro
Hedged Equity

Multi-Asset

Asset Allocation
Balanced
Global Diversified Income
Multi-Asset Credit

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Floating-Rate Income

Floating-Rate Loan
Municipal Floating-Rate Loan

Taxable Fixed Income

Cash Management
Core Bond/Core Plus
Emerging-Markets Debt
Global
High Yield
Inflation-Linked
Investment-Grade Corporate
Mortgage-Backed Securities
Multisector
Preferred Securities
Short Duration
Taxable Municipal
Tax-Exempt Fixed Income

Municipal Income/Tax-Advantaged

Municipal Income
Floating Rate
High Yield
National
State-Specific
Opportunistic Municipal
Tax-Advantaged Bond



PARAMETRIC

Investment science in action

Founded in 1987

Systematic Equity

Dividend
Emerging Markets
Global
Global ex U.S.
Socially Responsible
Tax-Managed
U.S.

Options-Based

Absolute Return
Covered Calls
Defensive Equity
Dynamic Hedged Equity
Put-Selling

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Systematic Alternative

Commodity

Systematic Income

Enhanced Income

Portfolio Implementation

Centralized Portfolio Management
Custom Core™
Laddered Fixed Income

Overlay Services

Overlay Services



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Boston, MA 02110

Global Locations

Atlanta
Boston
Minneapolis
New York City
Seattle
Washington, D.C.
Westport, CT
London
Singapore
Sydney
Tokyo

Strategies

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Brands

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At Eaton Vance, we value independent thinking. We encourage our investment teams to share their perspectives. Because we believe that when investors hear a range of strongly argued perspectives, they sharpen their own independent views.

Before investing in any Eaton Vance fund, prospective investors should consider carefully the fund's investment objective(s), risks, and charges and expenses. For open-end mutual funds, the fund's current prospectus contains this and other information about the fund. To obtain a mutual fund prospectus or summary prospectus, if available, and the most recent annual and semiannual shareholder reports, contact your financial advisor or [download a copy here](#). Read the prospectus carefully before you invest or send money. For closed-end funds, you should contact your financial advisor. To obtain the most recent annual and semi-annual shareholder report for a closed-end fund contact your financial advisor or [download a copy here](#). Before purchasing any variable product, consider the objectives, risks, charges, and expenses associated with the underlying investment option(s) and those of the product itself. For a prospectus containing this and other information, contact your investment or insurance professional. Read the prospectus carefully before investing.

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