

PRODUCT FINDER

**WEALTH STRATEGIES** 

INVESTMENTS

INSIGHTS

TAXES AND TOOLS

# Financials and SEC Filings

These documents contain certain information about Eaton Vance required to be disclosed in the appropriate Securities and Exchange Commission reports. Such information may become dated or incomplete over time. Eaton Vance is part of Morgan Stanley Investment Management, the asset management division of Morgan Stanley.

#### Fiscal Year 2021

• 2021 Q1 Press Release Supplemental Information

### Fiscal Year 2020

- Annual Report
- 2020 Q4 Press Release 10-K Supplemental Information FAQs
- 2020 Q3 Press Release 10-Q Webcast Material
- 2020 Q2 Press Release 10-Q Webcast Material
- 2020 Q1 Press Release 10-Q Webcast Material

### Previous Years' Corporate Filings

Fiscal Year 2019	MORE ❤	Fiscal Year 2010	MORE <b>▼</b>
Fiscal Year 2018	MORE <b>▽</b>	Fiscal Year 2009	MORE ❤
Fiscal Year 2017	MORE <b>▽</b>	Fiscal Year 2008	MORE <b>▽</b>
Fiscal Year 2016	MORE <b>▽</b>	Fiscal Year 2007	MORE <b>▽</b>
Fiscal Year 2015	MORE <b>→</b>	Fiscal Year 2006	MORE <b>▽</b>
Fiscal Year 2014	MORE <b>▽</b>	Fiscal Year 2005	MORE <b>▽</b>
Fiscal Year 2013	MORE <b>▽</b>	Fiscal Year 2004	MORE ❤
Fiscal Year 2012	MORE <b>▽</b>		
Fiscal Year 2011	MORE ❤		

## Important SEC Links

- To view Eaton Vance's Corporate Filings, visit SEC EDGAR Filings.
- To view Eaton Vance's Section 16 Form Filings, visit SEC EDGAR Ownership Filings.







**HEADQUARTERS** One Post Office Square Boston, MA 02110

<u>Investments</u>

**Eaton Vance Funds** 

Parametric Funds

Calvert Funds

Separately Managed Accounts

Closed-End Funds and Term Trusts

<u>Insights</u>

**Advisory Blog** 

The BEAT

Market Update Events

The Advisor Institute

Taxes & Tools

**Investment Tax Center** 

Tax Information

**Investment Tax Calculator** 

Laddered Investing Interest Rate Scenario Tool

Concentrated Stock Position Calculator

Tax-Equivalent Yield

<u>Calculator</u>

Resources

Forms & E-Delivery

Mutual Funds & Unclaimed

Property

**DST Vision** 

**Active Advisor** 

Corporate Filings Annual Reports

Press Releases

Diversity and Inclusion

Accessibility Business Continuity Privacy & Cookies Your Privacy Choices Terms & Conditions | Careers <u>Contact</u> Investor Account Access | Morgan Stanley Investment Management Terms of Use

To report a website vulnerability, please go to Responsible Disclosure.

Eaton Vance is part of Morgan Stanley Investment Management, the asset management division of Morgan Stanley.

For USA PATRIOT Act Disclosure Notice please click here.

뎎 This image indicates content designed specifically for Financial Advisors / Investment Professionals. This material is not to be used with the public.

Before investing in any Eaton Vance, Calvert or Morgan Stanley Investment Management Inc.-advised fund, prospective investors should consider carefully the investment objective(s), risks, and charges and expenses. Read the prospectus carefully before you invest or send money. For open-end mutual funds, the current prospectus contains this and other information. To obtain an open-end mutual fund prospectus or summary prospectus and the most recent annual and semiannual shareholder reports, contact your financial advisor or download a copy here. For closed-end funds, you should contact your financial advisor. To obtain the most recent annual and semi-annual shareholder report for a closed-end fund contact your financial advisor or download a copy here. To obtain an exchange-traded fund, ("ETF") prospectus or summary prospectus, contact your financial advisor or download a copy here.

Before purchasing any variable product, consider the objectives, risks, charges, and expenses associated with the underlying investment option(s) and those of the product itself. For a prospectus containing this and other information, contact your investment or insurance professional. Read the prospectus carefully before investing.

NOT FDIC INSURED | OFFER NO BANK GUARANTEE | MAY LOSE VALUE | NOT INSURED BY ANY FEDERAL GOVERNMENT AGENCY | NOT A **DEPOSIT** 

Eaton Vance does not provide tax or legal advice. Prospective investors should consult with a tax or legal advisor before making any investment decision. The information on this Web page is for U.S. residents only and does not constitute an offer to sell, or a solicitation of an offer to purchase, securities in any jurisdiction to any person to whom it is not lawful to make such an offer.

© Eaton Vance Management. All rights reserved.

Eaton Vance open-end mutual funds are offered through Eaton Vance Distributors, Inc. One Post Office Square, Boston, MA 02110. Member FINRA / SIPC. Exchange-traded funds are distributed by Foreside Fund Services, LLC.

Publication details: Thursday, May 9, 2024 6:08 AM

Page ID: 46279 - https://www.eatonvance.com/corporate-filings.php