

## Financials and SEC Filings

These documents contain certain information about Eaton Vance required to be disclosed in the appropriate Securities and Exchange Commission reports. Such information may become dated or incomplete over time. Eaton Vance is part of Morgan Stanley Investment Management, the asset management division of Morgan Stanley.

### Fiscal Year 2021

- 2021 Q1 [Press Release](#) [Supplemental Information](#)

### Fiscal Year 2020

- [Annual Report](#)
- 2020 Q4 [Press Release](#) [10-K](#) [Supplemental Information](#) [FAQs](#)
- 2020 Q3 [Press Release](#) [10-Q](#) [Webcast Material](#)
- 2020 Q2 [Press Release](#) [10-Q](#) [Webcast Material](#)
- 2020 Q1 [Press Release](#) [10-Q](#) [Webcast Material](#)

### Previous Years' Corporate Filings

Fiscal Year 2019 [MORE ▼](#)

Fiscal Year 2018 [MORE ▼](#)

Fiscal Year 2017 [MORE ▼](#)

Fiscal Year 2016 [MORE ▼](#)

Fiscal Year 2015 [MORE ▼](#)

Fiscal Year 2014 [MORE ▼](#)

Fiscal Year 2013 [MORE ▼](#)

Fiscal Year 2012 [MORE ▼](#)

Fiscal Year 2011 [MORE ▼](#)

Fiscal Year 2010 [MORE ▼](#)

Fiscal Year 2009 [MORE ▼](#)

Fiscal Year 2008 [MORE ▼](#)

Fiscal Year 2007 [MORE ▼](#)

Fiscal Year 2006 [MORE ▼](#)

Fiscal Year 2005 [MORE ▼](#)

Fiscal Year 2004 [MORE ▼](#)

### Important SEC Links

- To view Eaton Vance's Corporate Filings, visit [SEC EDGAR Filings](#).
- To view Eaton Vance's Section 16 Form Filings, visit [SEC EDGAR Ownership Filings](#).



**HEADQUARTERS**

Two International Place  
Boston, MA 02110

**Global Locations**

- Atlanta
- Boston
- Minneapolis
- New York City
- Seattle
- Washington, D.C.
- Westport, CT
- London
- Singapore
- Sydney
- Tokyo

**Strategies**

- [Eaton Vance Funds](#)
- [Parametric Funds](#)
- [Calvert Funds](#)
- [Separately Managed Accounts](#)
- [Closed-End Funds and Term Trusts](#)
- [Institutional Strategies](#)
- [UCITS and QIAIF Funds](#)
- [Offshore Funds](#)

**Brands**

- [Eaton Vance Management](#)
- [Parametric](#)
- [Atlanta Capital](#)
- [Calvert](#)

**Services**

- [U.S. Charitable Gift Trust®](#)
- [Eaton Vance WaterOak Advisors](#)
- [NextShares Solutions LLC™](#)
- [Advanced Fund Solutions](#)

<a href="#">Accessibility</a>	<a href="#">Business Continuity</a>	<a href="#">Privacy &amp; Security</a>	<a href="#">Terms &amp; Conditions</a>	<a href="#">Contact</a>	<a href="#">Investor Account Access</a>	<a href="#">Form CRS</a>
<a href="#">Code of Business Conduct</a>	<a href="#">Audit Complaint Procedure</a>					

To report a website vulnerability, please go to [Responsible Disclosure](#).

Eaton Vance is part of Morgan Stanley Investment Management, the asset management division of Morgan Stanley.

At Eaton Vance, we value independent thinking. We encourage our investment teams to share their perspectives. Because we believe that when investors hear a range of strongly argued perspectives, they sharpen their own independent views.

Before investing in any Eaton Vance fund, prospective investors should consider carefully the fund's investment objective(s), risks, and charges and expenses. For open-end mutual funds, the fund's current prospectus contains this and other information about the fund. To obtain a mutual fund prospectus or summary prospectus, if available, and the most recent annual and semiannual shareholder reports, contact your financial advisor or [download a copy here](#). Read the prospectus carefully before you invest or send money. For closed-end funds, you should contact your financial advisor. To obtain the most recent annual and semi-annual shareholder report for a closed-end fund contact your financial advisor or [download a copy here](#). Before purchasing any variable product, consider the objectives, risks, charges, and expenses associated with the underlying investment option(s) and those of the product itself. For a prospectus containing this and other information, contact your investment or insurance professional. Read the prospectus carefully before investing.

NOT FDIC INSURED | OFFER NO BANK GUARANTEE | MAY LOSE VALUE | NOT INSURED BY ANY FEDERAL GOVERNMENT AGENCY | NOT A DEPOSIT

Eaton Vance does not provide tax or legal advice. Prospective investors should consult with a tax or legal advisor before making any investment decision. The information on this Website is for U.S. residents only. The information on this Website does not constitute an offer to sell, or a solicitation of an offer to purchase, securities in any jurisdiction to any person to whom it is not lawful to make such an offer. Investing entails risks and there can be no assurance that Eaton Vance (and its brands) will achieve profits or avoid incurring losses. Prospective investors should consult with a tax or legal advisor before making any investment decision.

© Eaton Vance Management. All rights reserved. Eaton Vance open-end mutual funds are offered through Eaton Vance Distributors, Inc. Two International Place, Boston, MA 02110.