

# Our Mission and Core Values

## Our Mission

**Eaton Vance strives to be the premier investment management organization.**

- We seek to provide clients with superior performance, top-quality service and value-added strategies across a range of investment disciplines and distribution channels.
- We seek to provide an attractive work environment and fulfilling careers for our dedicated employees.
- Through the success of clients and associates, we thereby seek to build long-term shareholder value.

## Our Core Values

 Integrity 

 Teamwork 

 Creativity/ Adaptability 

 Professionalism 

 Client Focus 

 Excellence 



#### HEADQUARTERS

Two International Place  
Boston, MA 02110

#### Global Locations

Atlanta  
Boston  
Minneapolis  
New York City  
Seattle  
Washington, D.C.  
Westport, CT  
London  
Singapore  
Sydney  
Tokyo

#### Strategies

[Eaton Vance Funds](#)  
[Parametric Funds](#)  
[Calvert Funds](#)  
[Separately Managed Accounts](#)  
[Closed-End Funds and Term Trusts](#)  
[Institutional Strategies](#)  
[UCITS and QIAIF Funds](#)  
[Offshore Funds](#)

#### Brands

[Eaton Vance Management](#)  
[Parametric](#)  
[Atlanta Capital](#)  
[Calvert](#)

#### Services

[U.S. Charitable Gift Trust®](#)  
[Eaton Vance WaterOak Advisors](#)  
[NextShares Solutions LLC™](#)  
[Advanced Fund Solutions](#)

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Eaton Vance is part of Morgan Stanley Investment Management, the asset management division of Morgan Stanley.

At Eaton Vance, we value independent thinking. We encourage our investment teams to share their perspectives. Because we believe that when investors hear a range of strongly argued perspectives, they sharpen their own independent views.

Before investing in any Eaton Vance fund, prospective investors should consider carefully the fund's investment objective(s), risks, and charges and expenses. For open-end mutual funds, the fund's current prospectus contains this and other information about the fund. To obtain a mutual fund prospectus or summary prospectus, if available, and the most recent annual and semiannual shareholder reports, contact your financial advisor or [download a copy here](#). Read the prospectus carefully before you invest or send money. For closed-end funds, you should contact your financial advisor. To obtain the most recent annual and semi-annual shareholder report for a closed-end fund contact your financial advisor or [download a copy here](#). Before purchasing any variable product, consider the objectives, risks, charges, and expenses associated with the underlying investment option(s) and those of the product itself. For a prospectus containing this and other information, contact your investment or insurance professional. Read the prospectus carefully before investing.

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Publication details: Thursday, August 19, 2021 10:00 AM

Page ID: 32014 - <https://www.eatonvance.com/core-values.php>