Mutual Funds

We offer mutual funds that invest across a wide array of equity, income and alternative strategies. Each of them seeks to address the varied investment goals of today.

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Overview

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Fund Name	Fund Group	Asset Class	Fund Type
AMT-Free Municipal Income Fund	Eaton Vance	Income	Municipal Income - National
Arizona Municipal Income Fund	Eaton Vance	Income	Municipal Income - State
Atlanta Capital Focused Growth Fund	Eaton Vance	Equity	Domestic Equity
Atlanta Capital SMID-Cap Fund	Eaton Vance	Equity	Domestic Equity
Atlanta Capital Select Equity Fund	Eaton Vance	Equity	Domestic Equity
Balanced Fund	Eaton Vance	Equity	Multi-Asset
California Municipal Opportunities Fund	Eaton Vance	Income	Municipal Income - State
Calvert Balanced Fund	Calvert	Multi-Asset	Multi-Asset
Calvert Bond Fund	Calvert	Income	Taxable Income
Calvert Conservative Allocation Fund	Calvert	Multi-Asset	Multi-Asset
Calvert Core Bond Fund	Calvert	Income	Taxable Income
Calvert Emerging Markets Advancement Fund	Calvert	Active Equity	Global/International Equity
Calvert Emerging Markets Equity Fund[6]	Calvert	Active Equity	Global/International Equity
Calvert Emerging Markets Focused Growth Fund	Calvert	Active Equity	Global/International Equity
Calvert Equity Fund	Calvert	Active Equity	Domestic Equity
Calvert Flexible Bond Fund	Calvert	Income	Taxable Income
Calvert Floating-Rate Advantage Fund	Calvert	Income	Taxable Income
Calvert Focused Value Fund	Calvert	Active Equity	Domestic Equity
Calvert Global Energy Solutions Fund	Calvert	Research Index Funds	Global/International Equity
Calvert Global Equity Fund[7]	Calvert	Active Equity	Global/International Equity
Calvert Global Real Estate Fund	Calvert	Active Equity	Global/International Equity
Calvert Global Small-Cap Equity Fund[8]	Calvert	Active Equity	Global/International Equity
Calvert Global Water Fund	Calvert	Research Index Funds	Global/International Equity
Calvert Green Bond Fund	Calvert	Income	Taxable Income
Calvert Growth Allocation Fund	Calvert	Multi-Asset	Multi-Asset
Calvert High Yield Bond Fund	Calvert	Income	Taxable Income
Calvert Income Fund	Calvert	Income	Taxable Income
Calvert International Equity Fund	Calvert	Active Equity	Global/International Equity
Calvert International Opportunities Fund	Calvert	Active Equity	Global/International Equity
Calvert International Responsible Index Fund	Calvert	Research Index Funds	Global/International Equity
Calvert Mid-Cap Fund	Calvert	Active Equity	Domestic Equity
Calvert Moderate Allocation Fund	Calvert	Multi-Asset	Multi-Asset
Calvert Mortgage Access Fund	Calvert	Income	Taxable Income
Calvert Responsible Municipal Income Fund	Calvert	Income	Tax Advantaged/Municipal Income
Calvert Short Duration Income Fund	Calvert	Income	Taxable Income

[1] These shares are not available for new investments.

[2] Prior to 06/26/2023, the Fund was called Eaton Vance Global Bond Fund and employed a different principal investment strategy. Please see prospectus for more details.

[3] Effective January 16, 2024, the Fund changed its name from Eaton Vance Short Duration Strategic Income Fund to Eaton Vance Strategic Income Fund, and amended its principal investment strategy to no longer limit its average duration under normal market conditions to 3.5 years or less. See the related prospectus supplement for details.

[4] Prior to 01/02/2022, Fund was called Eaton Vance Floating-Rate Municipal Income Fund.

[5] Prior to 09/15/2023, the Fund was called Eaton Vance Special Equities Fund and employed a different principal investment strategy. Please see prospectus for more details.

[6] Effective May 15, 2021, the Fund discontinued all sales of its shares, except shares purchased by: (1) existing shareholders; (2) qualified retirement plans; (3) accounts included in an asset allocation model provided by Calvert; or (4) certain fee-based programs. See prospectus for more information. Sales of Fund shares may be further restricted or re-opened in the future.

[7] Prior to 09/15/2023, the Fund was called Eaton Vance Focused Global Opportunities Fund and employed a different principal investment strategy. Please see prospectus for more details.

[8] Prior to 09/15/2023, the Fund was called Eaton Vance Global Small-Cap Equity Fund and employed a different principal investment strategy. Please see prospectus for more details.

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