

Advisory Blog

Timely insights on the issues that matter most to advisors and their clients

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[Little Known Current Facts About U.S. Equity Investing](#)

By: [Aaron Dunn, CFA](#) | & [Bradley Galko, CFA](#) | October 31, 2023

KEY POINTS

1. On a three-year annualized basis, value is outperforming growth by over 3%.
2. Seeking out undervalued securities has continuously paid off for the past century.
3. We look beyond how the "Magnificent Seven" have lived up to their name this year.

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[Aaron Dunn, CFA](#)

Co-Head of Value Equity

Portfolio Manager

Eaton Vance Equity



[Bradley Galko, CFA](#)

Co-Head of Value Equity

Portfolio Manager

Eaton Vance Equity



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Two International Place
Boston, MA 02110

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