

Advisory Blog

Timely insights on the issues that matter most to advisors and their clients

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[The Fed is Probably Done Hiking Rates, They Just Can't Tell Us Yet](#)

By: [Andrew Szczurowski, CFA](#) | November 28, 2023

KEY POINTS

1. In our view, the Federal Reserve (Fed) has to project a hawkish position on rate hikes to manage expectations and pave the way for eventual monetary easing.
2. Slowing inflation and the weakening labor market are signs that the Fed's past rate hikes are working.
3. Investors should ignore the noise coming out of the Fed and focus on the turning tide of U.S. economic data.

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