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Time-tested investment principles

Deep and rewarding client experiences

Evolving strategies for changing needs



The **BEAT**

Use The BEAT as your timely resource for this month's markets. Each edition gives you ideas and insights that show you how to navigate the current investment environment.

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The Symbols of Broad-Based Specialization

What's inside your ETFs? Look inside ours, and you'll find specialized teams managing distinct strategies built for long-term results.

EXPLORE

EVTR	EVLN	EVHY	EVSB	EVIM	EVSM
PAPI	РНЕQ				
CVLC	CVIE	сумс	CDEI	CVSE	CVSB

Featured Strategies

National Municipal Income Fund (I) EIHMX

A diversified, credit-focused approach to municipal bond investing.

\$9.19

▲ \$0.01

NAV as of May 2, 2024

Short Duration Government Income Fund (I)

EILDX

Diversified exposure to high-quality U.S. government securities—with limited interest-rate risk.

Calvert International Equity Fund (I)

CWVIX

The Fund seeks to provide a high total return consistent with reasonable risk by investing primarily in a diversified portfolio of stocks.

\$24.18

\$0.27

BrokerCheck

NAV as of May 2, 2024

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Navigating 2024: Politics, Policies and Portfolios

Want to keep your clients well-informed and focused on what they can control this election cycle? Follow a leader in tax-managed investing.

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Morgan Stanley Investment Management Featured Strategies

Ultra-Short Income Portfolio (IN)

MUIIX

Seeks current income with capital preservation while maintaining liquidity.

Global Franchise Portfolio (I)

MSFAX

Invests bottom-up in a concentrated portfolio of high-quality, well-managed companies at a reasonable price.

US Core Portfolio (I)

MUOIX

Combines quantitative and fundamental research to identify 30-60 companies with strong investment potential.

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Get timely, in-depth insights from our experts to help guide investment discussions.



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We offer a broad range of strategies, deep experience in sustainable investing and industry-leading customization and tax management solutions.



HIGH-CONVICTION	ACTIVE FI
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TAX SOLUTIONS



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