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Time-tested investment principles

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Evolving strategies for changing needs



### The BEAT

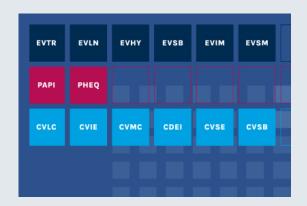
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# National Municipal Income Fund (I)

EIHMX

A diversified, credit-focused approach to municipal bond investing.

NAV as of May 31, 2024

# **Short Duration Government Income Fund (I)**

EILDX

Diversified exposure to high-quality U.S. government securities—with limited interest-rate risk.

NAV as of May 31, 2024

# Calvert International Equity Fund (I)

**CWVIX** 

The Fund seeks to provide a high total return consistent with reasonable risk by investing primarily in a diversified portfolio of stocks.

\$25.16 \$0.26

NAV as of May 31, 2024

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## Morgan Stanley Investment Management Featured Strategies

## <u>Ultra-Short Income</u> <u>Portfolio (IN)</u>

**MUIIX** 

Seeks current income with capital preservation while maintaining liquidity.

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# Global Franchise Portfolio (I)

**MSFAX** 

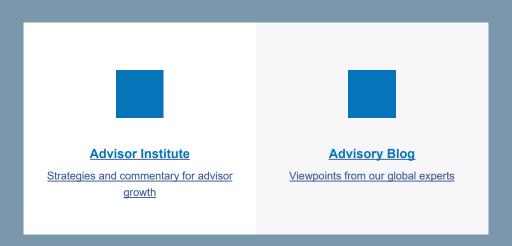
Invests bottom-up in a concentrated portfolio of high-quality, well-managed companies at a reasonable price.

### **US Core Portfolio (I)**

**MUOIX** 

Combines quantitative and fundamental research to identify 30-60 companies with strong investment potential.

Get timely, in-depth insights from our experts to help guide investment discussions.



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### **Investments**

**Eaton Vance Funds** 

Parametric Funds

Calvert Funds

Separately Managed Accounts

Closed-End Funds and Term Trusts

### **Insights**

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Market Update

EventsContent for Investment Professionals

The Advisor Institute

### **Taxes & Tools**

**Investment Tax Center** 

Tax Information

Investment Tax Calculator

<u>Laddered Investing Interest</u> Rate Scenario Tool

Concentrated Stock

Position Calculator

Tax-Equivalent Yield

Calculator

#### Resources

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