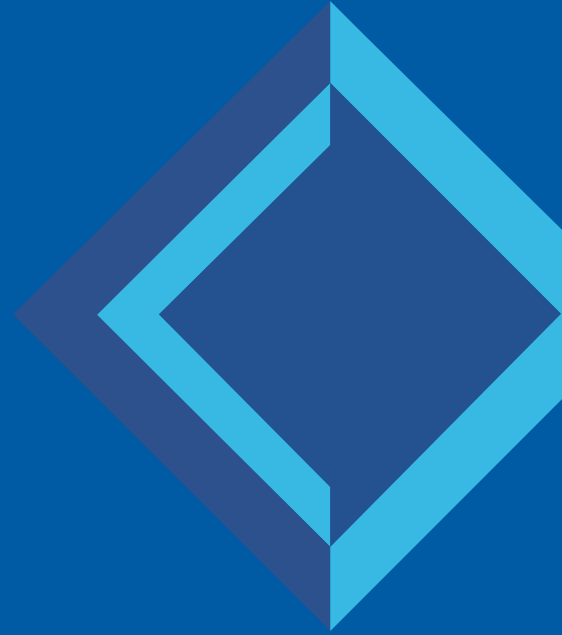




Tax Planning for a Post-Election World

Help clients adapt and thrive in the evolving tax landscape.

See How



Products

Search a product



Our Capabilities

Equities

A broad range of equity strategies with global reach and local expertise



Fixed Income

Active fixed income offerings that invest across the world's fixed income markets



Liquidity

Investments across the world's liquidity markets to meet clients' needs for income, liquidity and capital preservation



Alternative Investments

Private equity, private credit, real estate, infrastructure and hedge fund solutions



Solutions & Multi-Asset

Individually customized strategies that give clients greater control over their investments and taxes





FEATURED

The Symbols of Broad-Based Specialization

What's inside your ETFs? Look inside ours, and you'll find specialized teams managing distinct strategies built for long-term results.

[Explore](#)

Featured Insights

TALES FROM THE EMERGING WORLD

The Unexpected Winners of a Divided World

The true winners of the U.S.-China tug-of-war may turn out to be a number of overlooked frontier and small emerging market countries that are benefiting from historically low valuations. Steven Quattry points out that these economies, which are not in the direct crosshairs of trade wars, present unique uncorrelated investment opportunities and might be poised for rapid growth.

FEB 12, 2025



CARON'S CORNER

Unearthing Value from Volatility

Jim Caron, CIO of the Portfolio Solutions Group, shares his macro thematic views on key market drivers.

FEB 10, 2025



MONTHLY

The BEAT - February 2025

Use The BEAT as your timely resource for this month's markets. Each edition gives you ideas and insights that show you how to navigate the current investment environment.

FEB 05, 2025



[View More Insights](#)

Value-Added Services

Tax-Managed Solutions

Access advanced strategies, resources and insights for maximizing your HNW clients' after-tax growth potential.



Advisor Institute

Explore strategies and insights designed to help you attract new clients and deepen client conversations and connections.



Tax Forward 365® Monthly Planner

Use our planner to drive year-round tax conversations, strengthen client relationships and differentiate your practice.



Interactive Tools



Investment Tax Calculator

Show your clients their combined total tax rate for various sources of investment income and realized capital gains.



Concentrated Stock Position Calculator

Show your clients how diversifying outsized positions tax-deferred may be a better option than a taxable sale.

Contact Us

Eaton Vance

One Post Office Square

Boston, MA 02109

Dedicated Support for Financial Advisors

Call us at 800-225-6265 or 617-482-8260 from 8:30 AM to 5:30 PM Eastern Time, Monday through Friday.

Contact Us

 Eaton Vance

[Morgan Stanley](#)

[Calvert](#)

[Morgan Stanley Careers](#)

[Eaton Vance Real Estate](#)

[Parametric](#)



FINRA BrokerCheck. Investors may check the background of their Investment Professional by contacting the Financial Industry Regulatory Authority (FINRA). FINRA BrokerCheck is a free tool to help investors check the professional background of current and former FINRA-registered securities firms and brokers. FINRA BrokerCheck is available by calling 1-800-289-9999 and at www.FINRA.org. The FINRA BrokerCheck brochure describing this program is available to investors at www.FINRA.org.

To report a website vulnerability, please go to [Responsible Disclosure](#).

Eaton Vance, Atlanta Capital, Parametric and Calvert are part of Morgan Stanley Investment Management. Morgan Stanley Investment Management is the asset management division of

[Privacy & Cookies](#)

[Your Privacy Choices](#)


[Terms of Use](#)

[Business Continuity](#)

[Mutual Funds & Unclaimed Property](#)

MSIM, the asset management division of Morgan Stanley (NYSE: MS), and its affiliates have arrangements in place to market each other's products and services. Each MSIM affiliate is regulated as appropriate in the jurisdiction it operates. MSIM's affiliates are: Eaton Vance Management (International) Limited, Eaton Vance Advisers International Ltd, Calvert Research and Management, Eaton Vance Management, Parametric Portfolio Associates LLC, and Atlanta Capital Management LLC.

For USA PATRIOT Act Disclosure Notice please click [here](#) [↗](#).

 This image indicates content designed specifically for Financial Advisors / Investment Professionals. This material is not to be used with the public.

Before investing in any Eaton Vance, Calvert or Morgan Stanley Investment Management Inc.-advised fund, prospective investors should consider carefully the investment objective(s), risks, and charges and expenses. Read the prospectus carefully before you invest or send money. For open-end mutual funds, the current prospectus contains this and other information. To obtain an open-end mutual fund prospectus or summary prospectus and the most recent annual and semiannual shareholder reports, contact your financial advisor or download a copy [here](#). For closed-end funds, you should contact your financial advisor. To obtain the most recent annual and semi-annual shareholder report for a closed-end fund contact your financial advisor or download a copy [here](#). To obtain an exchange-traded fund, ("ETF") prospectus or summary prospectus, contact your financial advisor or download a copy [here](#).

Before purchasing any variable product, consider the objectives, risks, charges, and expenses associated with the underlying investment option(s) and those of the product itself. For a prospectus containing this and other information, contact your investment or insurance professional. Read the prospectus carefully before investing.

Morgan Stanley Investment Management does not provide tax or legal advice. Prospective investors should consult with a tax or legal advisor before making any investment decision. The information on this Web page is for U.S. residents only and does not constitute an offer to sell, or a solicitation of an offer to purchase, securities in any jurisdiction to any person to whom it is not lawful to make such an offer.

© Eaton Vance Management. All rights reserved.

Morgan Stanley Distribution, Inc. serves as the distributor for Morgan Stanley Funds. Morgan Stanley Distribution, Inc. Member [FINRA](#) [↗](#) / [SIPC](#) [↗](#). Eaton Vance open-end mutual funds are offered through Eaton Vance Distributors, Inc. One Post Office Square, Boston, MA 02109. Member FINRA/SIPC. Exchange-traded funds are distributed by Foreside Fund Services, LLC.

NOT FDIC INSURED | OFFER NO BANK GUARANTEE | MAY LOSE VALUE | NOT INSURED BY ANY FEDERAL GOVERNMENT AGENCY | NOT A DEPOSIT