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Forward-thinking investors have more advanced needs. We provide a diverse selection of strategies and personalized wealth management solutions to meet them.

Time-tested investment principles

Deep and rewarding client experiences

Evolving strategies for changing needs



#### The BEAT

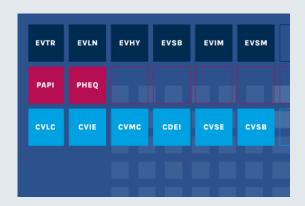
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What's inside your ETFs? Look inside ours, and you'll find specialized teams managing distinct strategies built for long-term results.





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# National Municipal Income Fund (I)

EIHMX

A diversified, credit-focused approach to municipal bond investing.

\$9.29 ^ \$0.00

NAV as of May 16, 2024

# **Short Duration Government Income Fund (I)**

EILDX

Diversified exposure to high-quality U.S. government securities—with limited interest-rate risk.

\$7.20 \$-0.02

NAV as of May 16, 2024

# **Calvert International Equity** Fund (I)

**CWVIX** 

The Fund seeks to provide a high total return consistent with reasonable risk by investing primarily in a diversified portfolio of stocks.

\$25.27 \$-0.21

NAV as of May 16, 2024

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### Morgan Stanley Investment Management Featured Strategies

### <u>Ultra-Short Income</u> <u>Portfolio (IN)</u>

**MUIIX** 

Seeks current income with capital preservation while maintaining liquidity.

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# Global Franchise Portfolio (I)

**MSFAX** 

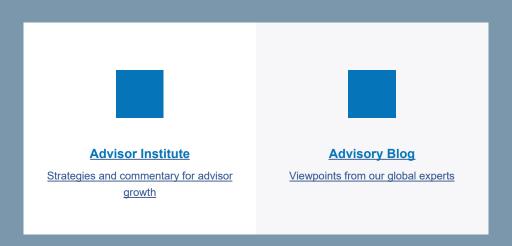
Invests bottom-up in a concentrated portfolio of high-quality, well-managed companies at a reasonable price.

### **US Core Portfolio (I)**

**MUOIX** 

Combines quantitative and fundamental research to identify 30-60 companies with strong investment potential.

Get timely, in-depth insights from our experts to help guide investment discussions.



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Publication details: Thursday, May 9, 2024 6:08 AM Page ID: 182 - https://www.eatonvance.com/

