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Evolving strategies for changing needs



The **BEAT**

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PAPI	РНЕQ				
CVLC	CVIE	сумс	CDEI	CVSE	CVSB

Featured Strategies

National Municipal Income Fund (I) EIHMX

A diversified, credit-focused approach to municipal bond investing.

\$9.17

▲ \$0.02

NAV as of Apr 29, 2024

Short Duration Government Income Fund (I)

EILDX

Diversified exposure to high-quality U.S. government securities—with limited interest-rate risk.

NAV as of Apr 29, 2024

Calvert International Equity Fund (I)

CWVIX

The Fund seeks to provide a high total return consistent with reasonable risk by investing primarily in a diversified portfolio of stocks.

\$24.29

\$0.08

BrokerCheck

NAV as of Apr 29, 2024

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Navigating 2024: Politics, Policies and Portfolios

Want to keep your clients well-informed and focused on what they can control this election cycle? Follow a leader in tax-managed investing.

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Morgan Stanley Investment Management Featured Strategies

Ultra-Short Income Portfolio (IN)

MUIIX

Seeks current income with capital preservation while maintaining liquidity.

Global Franchise Portfolio (I)

MSFAX

Invests bottom-up in a concentrated portfolio of high-quality, well-managed companies at a reasonable price.

US Core Portfolio (I)

MUOIX

Combines quantitative and fundamental research to identify 30-60 companies with strong investment potential.

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Get timely, in-depth insights from our experts to help guide investment discussions.



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We offer a broad range of strategies, deep experience in sustainable investing and industry-leading customization and tax management solutions.



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TAX SOLUTIONS



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