

# Advanced Investing

Forward-thinking investors have more advanced needs. We provide a diverse selection of strategies and personalized wealth management solutions to meet them.

Time-tested investment principles

Deep and rewarding client experiences

Evolving strategies for changing needs

## Calvert Exchange-Traded Funds

Discover a new way to tap into Calvert's 40 years of responsible investing experience and expertise.

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Featured Strategies

## National Municipal Income Fund (I)

EIHMIX

A diversified, credit-focused approach to municipal bond investing.

\$8.72

▼ \$-0.03

NAV as of Oct 2, 2023

## Short Duration Government Income Fund (I)

EILDIX

Diversified exposure to high-quality U.S. government securities—with limited interest-rate risk.

\$7.20

▼ \$-0.04

NAV as of Oct 2, 2023

## Calvert International Equity Fund (I)

CWVIX

The Fund seeks to provide a high total return consistent with reasonable risk by investing primarily in a diversified portfolio of stocks.

\$21.08

\$-0.27

NAV as of Oct 2, 2023

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## Highly Specialized Teams. Award-Winning Performance.

Eaton Vance, Morgan Stanley Investment Management and Parametric win 12 Lipper Fund Awards.

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## Morgan Stanley Investment Management Featured Strategies

### Core Plus Fixed Income Portfolio (I)

MPFIX

Combines top-down macro and asset allocation views with bottom-up fundamental and quantitative analysis.

### Global Franchise Portfolio (I)

MSFAX

Invests bottom-up in a concentrated portfolio of high-quality, well-managed companies at a reasonable price.




### US Core Portfolio (I)

MUOIX

Combines quantitative and fundamental research to identify 30-60 companies with strong investment potential.

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