



# Advanced Investing

Forward-thinking investors have more advanced needs. We provide a diverse selection of strategies and personalized wealth management solutions to meet them.

Time-tested investment principles

Deep and rewarding client experiences

Evolving strategies for changing needs

## Calvert Exchange-Traded Funds

Discover a new way to tap into Calvert's 40 years of responsible investing experience and expertise.

[SEE ETFs](#)



Featured Strategies

## National Municipal Income Fund (I)

EIHMIX

A diversified, credit-focused approach to municipal bond investing.

**\$9.17**

▲ **\$0.00**

NAV as of Jun 8, 2023

## Short Duration Government Income Fund (I)

EILDIX

Diversified exposure to high-quality U.S. government securities—with limited interest-rate risk.

**\$7.43**

▲ **\$0.02**

NAV as of Jun 8, 2023

## Calvert International Equity Fund (I)

CWVIX

The Fund seeks to provide a high total return consistent with reasonable risk by investing primarily in a diversified portfolio of stocks.

**\$23.50**

**\$0.17**

NAV as of Jun 8, 2023

[VIEW ALL PRODUCTS](#)

## Highly Specialized Teams. Award-Winning Performance.

Eaton Vance, Morgan Stanley Investment Management and Parametric win 12 Lipper Fund Awards.

[SEE FUNDS](#)



## Morgan Stanley Investment Management Featured Strategies

### Core Plus Fixed Income Portfolio (I)

MPFIX

Combines top-down macro and asset allocation views with bottom-up fundamental and quantitative analysis.

### Global Franchise Portfolio (I)

MSFAX

Invests bottom-up in a concentrated portfolio of high-quality, well-managed companies at a reasonable price.




### US Core Portfolio (I)

MUOIX

Combines quantitative and fundamental research to identify 30-60 companies with strong investment potential.

[VIEW ALL PRODUCTS](#)

Get timely, in-depth insights from our experts to help guide investment discussions.

 <b><u>Monthly Market Monitor</u></b> <u>Insightful charts on key markets</u>	 <b><u>Advisor Institute</u></b> <u>Strategies and commentary for advisor growth</u>	 <b><u>Advisory Blog</u></b> <u>Viewpoints from our global experts</u>
--	---	--

# Explore Insights >

## INVESTMENT CAPABILITIES

We offer a broad range of strategies, deep experience in sustainable investing and industry-leading customization and tax management solutions.

- HIGH-CONVICTION EQUITIES
- ACTIVE FIXED INCOME AND LIQUIDITY
- ALTERNATIVE INVESTMENTS
- CUSTOMIZED SOLUTIONS
- SUSTAINABLE INVESTING
- TAX SOLUTIONS



**HEADQUARTERS**

Two International Place  
Boston, MA 02110

[Investments](#)

[Eaton Vance Funds](#)

[Parametric Funds](#)

[Calvert Funds](#)

[Separately Managed  
Accounts](#)

[Closed-End Funds and Term  
Trusts](#)

[Insights](#)

[Advisory Blog](#)

[Monthly Market Monitor](#)

[Market Update Events](#)

[The Advisor Institute](#)

[Taxes & Tools](#)

[Investment Tax Center](#)

[Tax Information](#)

[Investment Tax Calculator](#)

[Laddered Investing Interest  
Rate Scenario Tool](#)

[Concentrated Stock Position  
Calculator](#)

[Tax-Equivalent Yield  
Calculator](#)

[Resources](#)

[Forms & E-Delivery](#)

[Mutual Funds & Abandoned  
Property](#)

[DST Vision](#)

[AdvisorCentral](#)

[Corporate Filings](#)

[Annual Reports](#)

[Press Releases](#)

[Diversity and Inclusion](#)

<u><a href="#">Accessibility</a></u>	<u><a href="#">Business Continuity</a></u>	<u><a href="#">Privacy &amp; Cookies</a></u>	<u><a href="#">Your Privacy Choices</a></u>	<u><a href="#">Terms &amp; Conditions</a></u>	<u><a href="#">Careers</a></u>	<u><a href="#">Contact</a></u>
<u><a href="#">Investor Account Access</a></u>	<u><a href="#">Morgan Stanley Investment Management Terms of Use</a></u>					

To report a website vulnerability, please go to [Responsible Disclosure](#).

Eaton Vance is part of Morgan Stanley Investment Management, the asset management division of Morgan Stanley.

For USA PATRIOT Act Disclosure Notice please click [here](#).

This image indicates content designed specifically for Financial Advisors / Investment Professionals. This material is not to be used with the public.

Before investing in any Eaton Vance, Calvert or Morgan Stanley Investment Management Inc.-advised fund, prospective investors should consider carefully the investment objective(s), risks, and charges and expenses. Read the prospectus carefully before you invest or send money. For **open-end mutual funds**, the current prospectus contains this and other information. To obtain an **open-end mutual fund** prospectus or summary prospectus and the most recent annual and semiannual shareholder reports, contact your financial advisor or [download a copy here](#). For **closed-end funds**, you should contact your financial advisor. To obtain the most recent annual and semi-annual shareholder report for a closed-end fund contact your financial advisor or [download a copy here](#). To obtain an **exchange-traded fund**, ("ETF") prospectus or summary prospectus, contact your financial advisor or [download a copy here](#).

Before purchasing any **variable product**, consider the objectives, risks, charges, and expenses associated with the underlying investment option(s) and those of the product itself. For a prospectus containing this and other information, contact your investment or insurance professional. Read the prospectus carefully before investing.

NOT FDIC INSURED | OFFER NO BANK GUARANTEE | MAY LOSE VALUE | NOT INSURED BY ANY FEDERAL GOVERNMENT AGENCY | NOT A DEPOSIT

Eaton Vance does not provide tax or legal advice. Prospective investors should consult with a tax or legal advisor before making any investment decision. The information on this Web page is for U.S. residents only and does not constitute an offer to sell, or a solicitation of an offer to purchase, securities in any jurisdiction to any person to whom it is not lawful to make such an offer.

© Eaton Vance Management. All rights reserved.

Eaton Vance open-end mutual funds are offered through Eaton Vance Distributors, Inc. Two International Place, Boston, MA 02110. Member **FINRA** / **SIPC**. Calvert exchange-traded funds are distributed by Foreside Fund Services, LLC.

Publication details: Tuesday, May 23, 2023 10:52 AM

Page ID: 182 - <https://www.eatonvance.com/>