

Insights

In-depth perspectives from portfolio managers and industry experts on the issues that matter most to investors.

Featured



[FLOATING-RATE LOANS](#) | [LEVERAGED CREDIT](#) |

[MULTI-ASSET CREDIT](#)

[Floating-Rate Loan Investors to Powell: "Thanks"](#)

By: [Andrew N. Sveen, CFA](#), [Christopher Remington](#) | June 17,

2022

Boston - Things are looking up in loan land. In this "fixed" income asset class that floats, coupon streams are about to sweeten.

"We see value in this asset class, and we believe the forward return potential from these levels is bright."

[READ FULL PAPER](#)

LATEST

HIGH YIELD | [MUNICIPAL BONDS](#)

[High Yield Municipal Bonds: Credit Fundamentals Still Strong, Now at Higher Yields](#)

By: [Bill Delahunty, CFA](#), [Cynthia J. Clemson](#) | [April 7, 2022](#)

Boston - From January to March, the high yield municipal market posted the second-worst first quarter returns in 40 years, surpassed only by the first quarter of 2020 when the COVID pandemic hit. Now with stable municipal credit quality and higher absolute yields than at the beginning of the year, we are starting to see some value and better opportunities in the high yield municipal space.

[READ MORE](#)

RESPONSIBLE INVESTING

[Global Gender Gap Slowly Narrowing, Pay Parity Remains Key](#)

By: [Yijia Chen, CFA](#) | [August 26, 2022](#)

Washington - As August 26 marks "Women's Equality Day," and the 102nd anniversary of U.S. women's right to vote, it seems a fitting time to look at progress being made toward gender equity worldwide. In its 16th Global Gender Gap Report, the World Economic Forum (WEF) said overall gender disparity across politics, work, health and education has improved globally — with distinct regional differences — but it will take 132 years to close the gender gap.¹ Key to closing the gender gap is women's economic progress, including wealth accumulation, pay parity and advancement to leadership roles in corporations, politics and elsewhere.

[READ MORE](#)

EMERGING MARKETS DEBT

[Economic Freedom Broadly Curtailed During Pandemic, Says New Report](#)

By: [Emerging Markets Debt](#) |

[September 14, 2022](#)

Boston - Every year since 1996, Canada's Fraser Institute has published its Economic Freedom of the World, as a reminder of the important link between a country's economic freedom and its growth potential. The 2022 report, based on data through December 2020, was released on September 8 and is the first to include the impact of the COVID-19 pandemic.

[READ MORE](#)

The views expressed in these posts are those of the authors and are current only through the date stated. These views are subject to change at any time based upon market or other conditions, and Eaton Vance disclaims any responsibility to update such views. These views may not be relied upon as investment advice and, because investment decisions for Eaton Vance are based on many factors, may not be relied upon as an indication of trading intent on behalf of any Eaton Vance fund. The discussion herein is general in nature and is provided for informational purposes only. There is no guarantee as to its accuracy or completeness.

FILTER ALL INSIGHTS

TOPIC CATEGORY

- All
- Volatility
- Leveraged Credit
- Equities
- Floating-Rate Loans
- Global Investing
- High Yield
- Emerging Markets Debt
- Investment Grade Fixed Income
- Small Cap
- Responsible Investing
- Municipal Bonds
- Markets and Economy
- Multi-Asset Credit

CONTENT TYPE

- All
- Viewpoint
- Market Monitors
- White Papers

BRAND

- All
- Eaton Vance
- Calvert
- Parametric

LANGUAGE

- All
- English

Authors



Filter Insights by Date

START DATE

Apr 04, 2022

END DATE

Oct 04, 2022

[OR SHOW RECENT RESULTS](#)

FILTER INSIGHTS

All Articles (3)

INVESTMENT GRADE FIXED INCOME

[When MBS Benchmarks Go Low, Active MBS Managers Go High](#)

By: Andrew Szczurowski, CFA | & Chip Driscoll, CFA | September 19, 2022

Boston - When we borrow Michelle Obama's famous catchphrase, we aren't talking about politics in the run-up to the midterm elections. What we mean is that active investors may be able to capture attractive opportunities by migrating up in coupon in the agency mortgage-backed securities (MBS) market.

[READ MORE](#)



Andrew Szczurowski, CFA
Head of Agency MBS
Global Fixed Income



Chip Driscoll, CFA
Institutional Portfolio
Manager
Eaton Vance Management

INVESTMENT GRADE FIXED INCOME

[Agency MBS Risk/Reward Compelling after Worst Quarter in 35 Years](#)

By: Andrew Szczurowski, CFA | & Chip Driscoll, CFA | April 20, 2022

Boston - The agency mortgage-backed securities (MBS) market experienced its worst quarter in over 35 years, with the ICE BofA U.S. MBS Index falling 5% in the first quarter. We would have to go back to 1987 and 1994 to find quarters when the index was down more than 2% — not even during the taper tantrum in 2013.

[READ MORE](#) ▼



Andrew Szczurowski, CFA
Head of Agency MBS
Global Fixed Income



Chip Driscoll, CFA
Institutional Portfolio
Manager
Eaton Vance Management

INVESTMENT GRADE FIXED INCOME

[Counter Inflation and Rate Hikes with a Short-Duration, Multisector Approach](#)

By: Brian S. Ellis, CFA | & Vishal Khanduja, CFA | April 13, 2022

Boston - Fixed income markets are experiencing a challenging start to 2022. Heightened volatility in interest rates and credit spreads have driven returns lower across the yield curve and most sectors. In our view, actively managed multisector strategies — with a focus on higher-yielding, short-duration securities — can provide opportunities to reduce interest-rate risk and potentially improve returns.

[READ MORE](#) ▼



Brian S. Ellis, CFA
Calvert Fixed Income
Portfolio Manager



Vishal Khanduja, CFA
Co-Head of U.S. Multi-Sector
Global Fixed Income

[Insights](#)[Strategies](#)[Funds](#)[About](#)[Contact](#)

INTERNATIONAL HEADQUARTERS

125 Old Broad Street
London, EC2N 1AR
United Kingdom

[Accessibility](#) | [Privacy Policy](#) | [Legal Information](#) | [Terms of Use](#) | [Cookies Policy](#) | [Key Investor Information Documents](#) |
[Principles for Responsible Investment](#) | [Eaton Vance's Approach to Tax](#) | [Sustainability Risks Policy](#) | [Modern Slavery Statement](#)

Marketing Communication

To report a website vulnerability, please go to [Responsible Disclosure](#).

Eaton Vance is part of Morgan Stanley Investment Management, the asset management division of Morgan Stanley.

This site (www.eatonvance.co.uk) is operated by Eaton Vance Management (International) Limited ("We"). We are a limited company, registered in England and Wales under company number 4228294 and have our registered office at 125 Old Broad Street, London, EC2N 1AR. Our VAT number is 762717416.

Eaton Vance Management (International) Limited is authorised and regulated by the Financial Conduct Authority ("FCA") and is entered on the FCA's register with register number 208634.

The value of your investment can go up or down so you may get back less than your initial investment. Past performance is not a guide to future returns.

The information on this webpage is not intended for U.S. residents. To visit our U.S. website [please click here](#).

Eaton Vance Management (Registration No. 1121338) and Parametric Portfolio Associates (Registration No. 1217626) are the registered trade marks of Eaton Vance.

Publication details: Thursday, June 23, 2022 11:22 AM

Page ID: 24072 - <https://www.eatonvance.co.uk/viewpoints.php>