# For forward-thinking investors.

At Eaton Vance, we focus on the future to help you stay ahead of the markets today.

We are a global asset management firm with a network of specialised investment teams engaged across asset classes, each with their own expertise and unique perspective. Our extensive research and focus on intelligent downside risk management serves professional investors with innovative strategies and services.

We have a long track record of helping professional investors prepare for market-cycle complexities with a strategic, proactive approach. This progressive mindset helps professional investors position themselves for success in today's fast-changing world.


## STRATEGIES

Fixed and floating rate income, equity and alternative strategies tailored for institutional clients ›

## FUNDS

Equity fund solutions ›

EXPERT INSIGHTS

EQUITIES

## Too Big to Ignore: The Momentum Factor

*May 22, 2024*

**KEY POINTS**

**1.** Over the short term (nine months), the momentum factor is at a level occurring only 3% of the time since 1995, when factors began being measured.
**2.** We believe it's important to focus on why the dominance of momentum factors impacting performance is at a high.
**3.** We believe a broadening of the market, which has slowly begun over the last few months, is very likely to continue.

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Portfolio Manager
Eaton Vance Equity

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CALVERT INSIGHTS

## Regenerative Agriculture - A Rising Solution

*May 21, 2024*

When Calvert assesses how biodiversity may impact the food production ecosystem, we like to consider how Food and Agricultural Products companies are implementing solutions to mitigate the effects of issues such as land degradation soil erosion and soil health. Regenerative agriculture is a practice Calvert believes can solve the growing global food supply issue and improve the operational and financial performance of companies.

Imani Camp
ESG Senior Research Analyst
Calvert Research and Management

EMERGING MARKETS DEBT | INTERNATIONAL/GLOBAL

## No capex, no cry

*May 8, 2024*

**KEY POINTS**

**1.** India's standout growth story is garnering increased attention among emerging markets investors.
**2.** Optimistic households are borrowing more, causing some concern over the build-up of "China-like" debt risks.
**3.** While higher private capex would help boost economic activity, the current growth trend appears stable and offers potential upside for fixed income investors.

Emerging Markets Debt

# INVESTMENT BRANDS

Through our investment brands, we offer active, passive, rules-based and responsible investing strategies that go beyond traditional, mainstream strategies.

PARAMETRIC

ATLANTA CAPITAL

Calvert

Eaton Vance



## Marketing Communication


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