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Boston - In our view, it remains a compelling time for floating-rate loans, with the current bout of weakness only improving the forward return potential for this specialty asset class. Here are a few observations about how loans are performing this year and how we see the situation in the asset class now.

"Investors are processing a new paradigm of higher inflation and rates — factors that favor investing in floating-rate loans, by the way. The market ebbs, the market flows... buying on the ebbs has historically been rewarding."

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