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[**Forward Thinking: How Global Inflationary Trends Fuel Opportunity for Investors**](#)

By: [Forward Thinking](#) | September 12, 2023

In this issue of Forward Thinking, we guide investors seeking to maximize the return potential amid shifting inflationary trends throughout the world, sharing our insights about how to increase their allocations to both global equities and fixed income.

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- [1. As global central banks near the end of a historical cycle of tightening monetary policy, we believe a moderate recession is a more probable outcome in 2024.](#)
- [2. Increasing dispersion in valuations across rating segments, sectors and individual issuers will continue to provide opportunity and the ability to capture attractive entry points.](#)
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Paul Psaila
Managing Director
Emerging Markets Equity
Team



**INTERNATIONAL
HEADQUARTERS**
125 Old Broad Street
London, EC2N 1AR
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Publication details: Thursday, October 19, 2023 8:43 AM
Page ID: 30056 - <https://www.eatonvance.at/viewpoints.php>